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Nuclear Technology Review 2011

Report by the Director General

Summary

- In response to requests by Member States, the Secretariat produces a comprehensive Nuclear Technology Review each year. Attached is this year's report, which highlights notable developments principally in 2010.
- The *Nuclear Technology Review 2011* covers the following areas: power applications, advanced fission and fusion, atomic and nuclear data, accelerator and research reactor applications, nuclear technologies in food and agriculture, human health, environment, water resources, and radioisotope production and radiation technology. Additional documentation associated with the *Nuclear Technology Review 2011* is available on the Agency's website[1] in English on recent developments in the technology of radiation oncology, enhancing food safety and quality through isotopic techniques for food traceability and using isotopes effectively to support comprehensive groundwater management.
- Information on the IAEA's activities related to nuclear science and technology can also be found in the IAEA's Annual Report 2010 (GC(55)/2), in particular the Technology section, and the Technical Cooperation Report for 2010 (GC(55)/INF/2).
- The document has been modified to take account, to the extent possible, of specific comments by the Board of Governors and other comments received from Member States.

[1] http://www.iaea.org/About/Policy/GC/GC55/Agenda/index.html

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Nuclear Technology Review 2011

Report by the Director General

Executive Summary

1. The accident at the Fukushima-Daiichi Nuclear Power Plant, caused by the extraordinary natural disasters of the earthquake and tsunamis that struck Japan on 11 March 2011, continues to be assessed. As this report focuses on developments in 2010, the accident and its implications are not addressed here, but will be addressed in future reports of the Agency.

2. In 2010, construction started on sixteen new nuclear power reactors, the largest number since 1985. With five new reactors connected to the grid and only one reactor retired during the year, total nuclear power capacity around the world increased to 375 GW(e). Revised projections in 2010 of future nuclear power growth still indicated high expectations for nuclear power expansion.

3. Expansion and near and long term growth prospects remained centred in Asia. Two thirds of the reactors currently under construction are in Asia, as were thirteen of the sixteen construction starts. Of these, ten construction starts were in China alone. Trends of uprates and renewed or extended licences for operating reactors continued in 2010, particularly in some European countries where the trend towards reconsidering policies that restricted the future use of nuclear power continued. Interest in starting new nuclear power programmes remained high, with over 60 Member States having indicated to the Agency their interest in considering the introduction of nuclear power.

4. In the 2010 edition of the OECD/NEA–IAEA 'Red Book', estimates of identified conventional uranium resources at less than $130/kg U decreased slightly compared to the previous edition, but uranium production worldwide significantly increased due largely to increased production in Kazakhstan. Uranium spot prices, which declined in 2009, reached at the end of 2010 their highest levels in over two years topping $160/kg U, despite early and mid-year prices fluctuating between $105/kg U and $115/kg U.

5. The Board of Governors, in December 2010, approved the establishment of an IAEA low enriched uranium (LEU) bank, which will be owned and managed by the IAEA, as a supply of last resort, for power generation. Also in December, an LEU reserve under the aegis of the Agency was opened in Angarsk, Russian Federation, comprising 120 tonnes of LEU, which is sufficient for two full cores of fuel for a 1000 MW(e) power reactor.

6. More than 50 Member States are considering alternatives or have begun developing disposal options appropriate for their waste inventories. In January 2010, a decree came into force in Slovenia confirming the site for its low and intermediate level waste repository.

7. In November 2010, the European Commission issued a proposal for a Council Directive on the management of spent fuel and radioactive waste that included asking EU-Member States to present national programmes, indicating when, where and how they will build and manage final repositories

aimed at guaranteeing the highest safety standards. Finland and Sweden are preparing the documentation for construction licences for deep geological facilities designated for spent fuel. The French Nuclear Safety Authority (ASN) presented a new edition of the national plan for the management of radioactive materials.

8. In the USA, the Blue Ribbon Commission on America's Nuclear Future was established in January 2010 after the US government's 2009 decision not to proceed with the Yucca Mountain deep geological repository. The Commission's first, interim report is expected in July 2011.

9. IAEA support continued to Member States and international programmes to return research reactor fuel to its country of origin. As part of the Russian Research Reactor Fuel Return (RRRFR) programme, approximately 109 kg of fresh HEU fuel and 376 kg of spent HEU fuel were repatriated to the Russian Federation. 2500 kg of degraded, spent, research reactor fuel was transported from Vinča, Serbia, to the Russian Federation at the end of 2010. The Vinča repatriation work also marked the successful implementation of the largest value technical cooperation project in the Agency's history.

10. In China, the 65 MWth (20 MW(e)) pool-type China Experimental Fast Reactor (CEFR) reached criticality for the first time on 21 July 2010. In Japan, the 280 MW(e) prototype fast breeder reactor was restarted on 6 May 2010 and confirmation tests have started.

11. With respect to nuclear fusion, the International Thermonuclear Experimental Reactor (ITER) officially moved into its construction phase in July 2010. It is expected that first plasma will be achieved in November 2019. Substantial progress has also been made at the National Ignition Facility (NIF) in the USA where a 1 MJ pulse was achieved in January 2010.

12. The development, testing, validation, and implementation of rapid and accurate nuclear and nuclear related techniques for early disease diagnosis have played a major role in improving food security in 2010. For example, vaccines are being developed against brucellosis (a widespread zoonotic disease) in Argentina and Georgia; parasitic worm infections in Ethiopia, Sudan and Sri Lanka; theileriosis in China and Turkey; trypanosomosis in India and Kenya; anaplasmosis in Thailand; and fish borne parasites in the Islamic Republic of Iran.

13. An important strategic component of raising productivity and assuring global food security will be to increase investment in pest management. The proceedings of an FAO/IAEA coordinated research project (CRP), that brought together 18 research teams from 15 countries, were published in 2010. Its results point to a series of innovative ways for ionizing radiation to add value to the implementation of biological control using predators and parasitoids as complements to the sterile insect technique to manage insect pests in an environment-friendly way.

14. In 2010, mutations or naturally occurring heritable changes in the genetic material of plants continued to be successfully exploited to identify and select traits that are important for crop improvement. Nuclear techniques for mutation induction can increase the rates of the genetic changes and thus the adaptability of crops to climate change and variability. Nuclear technology packages based on mutation induction and efficiency-enhancing molecular technologies and biotechnologies, including tissue culture and high throughput molecular technologies, have been developed to help to identify and exploit key traits for climate change and variability adaptation.

15. In the human health area, advances that continued in 2010 in radiation oncology are leading to improved treatment such that it is now possible to more precisely match the irradiated volume to the shape of the tumour and thereby better preserve healthy neighbouring tissue. The three dimensional conformal radiotherapy (3D-CRT) is being used to design treatment fields that are focussed on the targeted tumour.

16. Respiratory-gated radiotherapy takes into account organ and tumour movement during patient respiration. This is particularly relevant for tumours located in the chest, the larynx, the abdomen, the prostate and the bladder, as well as the pelvis in general. In this computer driven radiotherapy, the programme analyses the movements and triggers the treatment beam at the appropriate time.

17. Advances in nuclear medicine during the last three years have led to reductions in both scanning time as well as the radiation dose administered to patients while improving the overall image quality that allows for a more confident and efficient diagnosis of cardiovascular diseases. New detector material such as cadmium zinc telluride (CZT) combined with focused pin-hole collimation and 3D reconstruction is now used in traditional SPECT imaging to reduce the scanning time.

18. The outbreak of harmful algal blooms (HABs) in coastal areas can lead to significant economic losses through the damage to seafood that is harvested for both domestic as well as for export purposes. Nuclear techniques allow for an accurate and rapid assessment of such HABs as a means to support the efforts of national regulatory bodies to ensure the safety of seafood. The 2010 annual meeting of the Scientific Association Dedicated to Analytical Excellence (AOAC) identified the receptor binding assay (RBA) method, a nuclear technology based on the use of radiolabelled toxins, as one of the two developed alternative methods that have been successfully tested in prevalidation studies.

19. Long-lived radionuclides are being used to investigate marine resources, oceanographic processes and to assess marine contamination in support of coastal zone management. Due to their own decay over time, radionuclides allow researchers to date and study such large scale environmental processes, as well as obtain data otherwise not accessible.

20. Stable and radioactive isotopes are being used in time and cost-effective studies of groundwater resources in, for example, the Guarani Aquifer System of South America, the Tadla Basin of Morocco, and the Nubian Sandstone Aquifer System of northern Africa. The obtained isotope data has been used in 2010 to confirm traditional hydrological studies and to provide insight into ground water flow and aquifer dynamics, all of which contribute to comprehensive groundwater management.

21. The importance of radioisotopes and radiopharmaceuticals continued to grow in 2010. The use of highly specific radiopharmaceuticals as biomarkers of molecular processes underlying a disease, an approach known as “molecular imaging”, is increasing as they serve either as an early indicator of the disease, or as an objective parameter for measuring the efficacy of treatment, particularly for cancer patients.

22. Technical challenges resulted in recurrent, extended, and often coincident research reactor shutdowns that contributed to further prolonging the molybdenum-99 supply crisis which began in late 2007. Coordinated, worldwide efforts to improve demand side efficiency, reduce transport challenges and approve capable reactors for target irradiation significantly helped mitigate the impact of the crisis throughout 2010. South Africa became the first major producer to deliver industrial scale quantities of LEU based molybdenum-99 for export in 2010 and large-scale production of molybdenum-99 also began in December 2010 at the Research Institute of Atomic Reactors in Dimitrovgrad, Russian Federation. Furthermore, the shortages faced in the supplies of fission-produced molybdenum-99, and in turn of technetium-99m generators, have also led to increased interest in exploring and developing alternative technologies for their production, in particular those that do not use highly enriched uranium. In addition, making use of accelerator based approaches would help reduce the sole dependence on aged reactors serving the fission molybdenum-99 industry. Canadian researchers are investigating cyclotron-based direct production of technetium-99m, as a near-term alternative, at medical centres that are located nearby low or medium energy cyclotrons.

23. Recent developments in industrial radiation technology applications include integrated radiotracer and computer simulation approaches for sediment management. In 2009- 2010, radiotracer investigations using scandium-46 labelled glass powder as a tracer were carried out at an existing dumping site and two proposed dumping sites in India. The results indicated that the existing site and one of the proposed sites were suitable for dumping dredged sediments, while the other proposed site was not.

A. Power Applications

A.1. Nuclear power today

24. For the seventh year in a row, the number of construction starts on new reactors increased. Although far from attaining the peak of forty-four in 1976, the sixteen construction starts in 2010, the highest number since 1985, denote a marked increase from the figures of the 1990s and early 2000s.

25. As of 31 December 2010, there were 441 nuclear power reactors in operation worldwide, with a total capacity of 375 GW(e) (see Table A-1). This represents some 4 GW(e) more total capacity than at the end of 2009, mostly due to five new grid connections (Lingao-3 (1000 MW(e)) and Qinshan 2-3 (610 MW(e)) in China, Rajasthan-6 (202 MW(e)) in India, Rostov-2 (950 MW(e)) in the Russian Federation and Shin Kori-1 (960 MW(e)) in the Republic of Korea) and only one retirement (Phenix (130 MW(e)) in France).

26. There were 16 construction starts in 2010: Angra-3 in Brazil; Changjiang-1 and -2, Fangchenggang-1 and -2, Fuqing-3, Haiyang-2, Ningde-3 and -4, Taishan-2, and Yangjiang-3 in China; Kakrapar-3 and -4 in India; Ohma in Japan; and Leningrad 2-2 and Rostov-4 in the Russian Federation. This compares with twelve construction starts plus the restart of active construction at two reactors in 2009, and ten construction starts in 2008.

27. As of 31 December 2010, a total of 67 reactors were under construction, the largest number since 1990.

28. Expansion and near term and long term growth prospects remained centred in Asia. Of the 16 construction starts in 2010, 13 were in Asia. As shown in Table A-1, 45 of the 67 reactors under construction are in Asia, as are 34 of the last 43 new reactors to have been connected to the grid.

29. The trend towards uprates and renewed or extended licences for many operating reactors continued in 2010. In the USA, the Nuclear Regulatory Commission (NRC) renewed the operating licence for the Cooper Nuclear Station in Nebraska and the Duane Arnold Energy Center in Iowa for an additional 20 years, bringing the total number of approved licence renewals since 2000 to 61. Furthermore, six uprate applications were approved by the NRC in 2010, and twelve power uprate applications, comprising a total of about 1355 MW(e), were under review. In the UK, the Nuclear Installations Inspectorate approved an operational licence extension for the twin-unit Wylfa Nuclear Power Plant for up to two additional years. Furthermore, it approved licence extensions from 30 to 35 years for four reactors at Hartlepool and Heysham-1. In the Russian Federation, Russian regulator Rostechnadzor issued a 15-year operating licence extension for Unit 4 of the Leningrad Nuclear Power Plant.

Table A-1. Nuclear Power Reactors in Operation and Under Construction in the World (as of 31 December 2010)[a]

COUNTRY	Reactors in Operation		Reactors under Construction		Nuclear Electricity Supplied in 2010		Total Operating Experience through 2010	
	No of Units	Total MW(e)	No of Units	Total MW(e)	TW·h	% of Total	Years	Months
ARGENTINA	2	935	1	692	6.69	5.91	64	7
ARMENIA	1	375			2.29	39.42	36	8
BELGIUM	7	5 926			45.73	51.16	240	7
BRAZIL	2	1 884	1	1 245	13.90	3.06	39	3
BULGARIA	2	1 906	2	1 906	14.24	33.13	149	3
CANADA	18	12 569			85.50	15.07	600	2
CHINA	13	10 058	28	28 230	70.96	1.82	111	2
CZECH REPUBLIC	6	3 678			26.44	33.27	116	10
FINLAND	4	2 716	1	1 600	21.89	28.43	127	4
FRANCE	58	63 130	1	1 600	410.09	74.12	1 758	4
GERMANY	17	20 490			133.01	28.38	768	5
HUNGARY	4	1 889			14.66	42.10	102	2
INDIA	19	4 189	6	3766	20.48	2.85	337	3
IRAN, ISLAMIC REPUBLIC OF			1	915				
JAPAN	54	46 821	2	2 650	280.25	29.21	1 494	8
KOREA, REPUBLIC OF	21	18 698	5	5 560	141.89	32.18	360	1
MEXICO	2	1 300			5.59	3.59	37	11
NETHERLANDS	1	482			3.75	3.38	66	0
PAKISTAN	2	425	1	300	2.56	2.60	49	10
ROMANIA	2	1 300			10.70	19.48	17	11
RUSSIAN FEDERATION	32	22 693	11	9 153	159.41	17.09	1026	5
SLOVAKIA	4	1 816	2	782	13.54	51.80	136	7
SLOVENIA	1	666			5.38	37.30	29	3
SOUTH AFRICA	2	1 800			12.90	5.18	52	3
SPAIN	8	7 514			59.26	20.09	277	6
SWEDEN	10	9 303			55.73	38.13	382	6
SWITZERLAND	5	3 238			25.34	38.01	179	11
UKRAINE	15	13 107	2	1900	83.95	48.11	383	6
UNITED KINGDOM	19	10 137			56.85	15.66	1 476	8
UNITED STATES OF AMERICA	104	101 240	1	1 165	807.08	19.59	3 603	11
Total[b, c]	441	375 267	67	64 064	2629.95	NA	14 353	4

a. Data are from the IAEA's Power Reactor Information System (http://www.iaea.org/pris)
b. Note: The total includes the following data from Taiwan, China:
Taiwan, China: 6 units, 4982 MW in operation; 2 units, 2600 MW under construction;
39.89 TW·h of nuclear electricity generation, representing 19.3% of the total electricity generated.
c. The total operating experience also includes shutdown plants in Italy (81 years), Kazakhstan (25 years, 10 months), Lithuania (43 years, 6 months), and Taiwan, China (176 years, 1 month).

30. In some European countries, where restrictions had previously been put on the future use of nuclear power, the trend towards reconsidering these policies, initiated in 2009, continued in 2010. In Spain, the government approved a 10-year licence extension for the two-unit Almarez nuclear power plant and for Unit 2 of the Vandellos nuclear power plant. In November 2010, the EC formally launched the European Sustainable Nuclear Industrial Initiative (ESNII) in support of the EU's Strategic Energy Technology Plan (SETP). ESNII addresses the need for demonstration of Gen-IV Fast Neutron Reactor technologies, together with the supporting research infrastructures, fuel facilities and R&D work. ESNII concentrates on the design and construction of prototypes of the next generation of nuclear systems, on ways of extending the operational lifetimes of existing nuclear power plants and on the development of long-term radioactive waste management solutions.

31. Interest in examining nuclear power as an option remained high, with over 60 Member States having indicated to the Agency their interest in considering the introduction of nuclear power. The IAEA offers these Member States a broad range of assistance including standards and guidelines, increased technical assistance, review services, capacity building and knowledge networks. An Integrated Nuclear Infrastructure Review (INIR) mission was conducted by the Agency in Thailand in December 2010.

A.2. Projected growth for nuclear power

32. Each year the Agency updates its low and high projections for global growth in nuclear power. In 2010, despite a continued sluggish world economy, high expectations for the technology's future prevailed. This can be seen in the 2010 revision of the Agency's low projection for global capacity, which increased to 546 GW(e) in 2030 compared to the 2009 projection of 511 GW(e). In the updated high projection, global capacity reached 803 GW(e), a slight decrease compared to the 2009 projection of 807 GW(e). The margin between the high and low projections for 2030 remained high, although it decreased to 257 GW(e).

33. The upward shift in both the 2010 projections is greatest for Asia, a region that not only includes countries which currently possess commercial nuclear power programmes, like China, India, Japan, the Republic of Korea and Pakistan, but also several newcomer countries which can reasonably be expected to have nuclear power plants in operation by 2030 (see Figure A-1). In the low projection, this region alone accounts for 85% of net nuclear capacity growth between 2009 and 2030. High energy demand — especially for electricity — is driven by continuous population growth, accelerated economic development aspirations and energy security concerns. This high energy demand, coupled with a future most likely characterized by high and volatile fossil fuel prices and environmental considerations, has encouraged a quest for low-carbon energy supplies, of which nuclear power is a part.

34. According to 2010 projections, the rest of the world, except for the countries of the Commonwealth of Independent States (CIS) where the projected increase is more significant, exhibits only a modest projected increase in nuclear generating capacity. Electricity demand uncertainty — due to the slow economic recovery, the lack of certainty about a new international environmental agreement on climate change and the future in general, and continued financial conservatism in the wake of the financial crisis — had led to a wait and see attitude in Europe and North America. In the latter, the recent boom in cheap shale gas supplies may have also contributed to a slowdown in expectations.

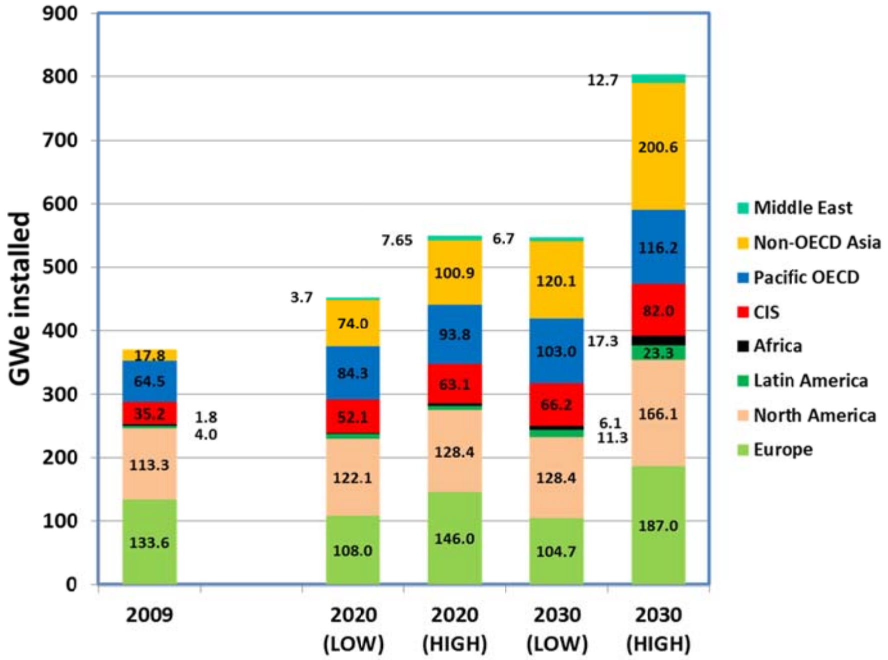

FIG. A-1. Development of regional nuclear generating capacities 2009–2030, low and high 2010 projections.

35. The high projection suggests that medium and long term factors driving rising expectations were, in 2010, once again becoming a dominant force, specifically the continued good performance and safety of nuclear power plants, persistent concerns about global warming, energy supply security and high and volatile fossil fuel prices, and projected persistent energy demand growth in the medium and long term. A faster economic recovery in the 2010 projections results in increased electricity demand, leading to an expansion of nuclear generation in all regions. Still, Asia accounts for almost 60% of the global capacity increase and once more dominates the high projection. The remaining expansion occurs in the traditional nuclear power countries of the Organisation for Economic Co-operation and Development (OECD) and CIS, while newcomers show early signs of strong market penetration around 2025–2030.

36. The OECD International Energy Agency's (IEA's) *2010 World Energy Outlook* projections (Figure A-2) follow a largely similar trajectory to the IAEA's 2010 projections, with the 'current policies scenario' predicting a total global installed capacity of 535 GW(e) by 2030 (compared to 546 GW(e) for the IAEA low projection) while in the 450 ppm scenario[2], nuclear power capacity amounts to 760 GW(e) by 2030 (close to the 803 GW(e) of the IAEA's high projection).

[2] The 450 ppm scenario limits the maximum atmospheric greenhouse gas concentration to 450 parts per million (ppm) and implies a substantial transformation of the global energy system.

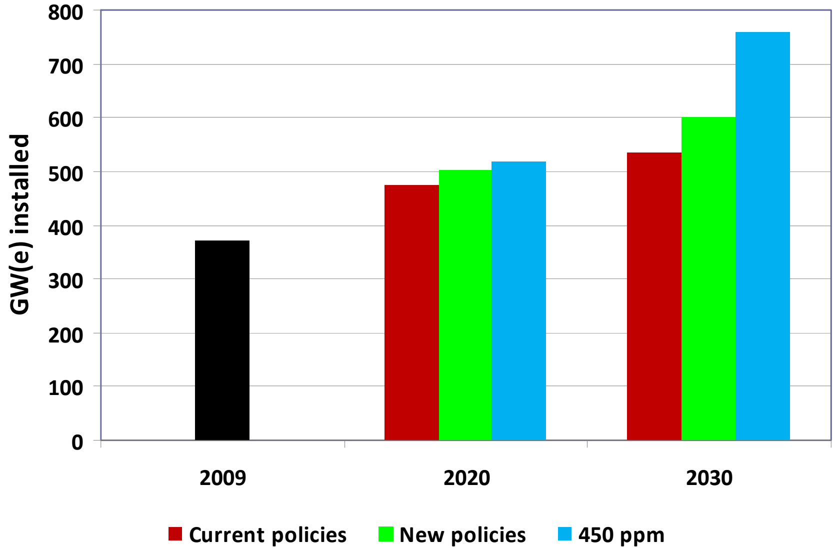

FIG. A-2. The impact of different policies on the global expansion of nuclear power between 2009 and 2030 (Source: 2010 World Energy Outlook).

A.3. Fuel cycle[3]

A.3.1. Uranium resources and production

37. In 2010 the OECD/NEA and the IAEA published the latest edition of the 'Red Book', *Uranium 2009: Resources, Production and Demand*. It estimated identified conventional uranium resources, recoverable at a cost of less than $130/kg U, at 5.4 million tonnes of uranium (Mt U). This is 1.2% less than was estimated in the previous edition. In addition, there were an estimated 0.9 Mt U of identified conventional resources recoverable at costs between $130/kg U and $260/kg U, bringing total identified resources recoverable at a cost of less than $260/kg U to 6.3 Mt U. For reference, the spot price for uranium in 2010 fluctuated between $105/kg U and $115/kg U until mid-year before increasing strongly to top $160/kg U by year end, representing a two-year high.

38. Total undiscovered resources (prognosticated and speculative resources) reported in the Red Book amounted to more than 10.4 Mt U, declining slightly from the 10.5 Mt U reported in the previous edition (published in 2008). Undiscovered conventional resources were estimated at over 6.5 Mt U at a cost of less than $130/kg U, with an additional 0.37 Mt U at costs between $130/kg U and $260/kg U. These included both resources that are expected to occur either in or near known deposits, and more speculative resources that are thought to exist in geologically favourable, yet unexplored areas. There were also an estimated additional 3.6 Mt U of speculative resources for which production costs had not been specified.

39. Unconventional uranium resources and thorium further expand the resource base. Unconventional resources include uranium in seawater and resources from which uranium is only recoverable as a minor by-product. Very few countries currently report unconventional resources. Past estimates of potentially recoverable uranium associated with phosphates, non-ferrous ores, carbonatite,

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[3] More detailed information on Agency activities concerning the fuel cycle is available in the relevant sections of the latest Annual Report (http://www.iaea.org/Publications/Reports/Anrep2010) and at http://www.iaea.org/OurWork/ST/NE/NEFW/index.html.

black schist and lignite are of the order of 10 Mt U. Worldwide resources of thorium have been estimated to be about 6 Mt. Although thorium has been used as fuel on a demonstration basis, further work is still needed before it can be considered on an equal basis with uranium.

40. Data on worldwide exploration and mine development expenditures are reported in the Red Book only through 2008. They totalled $1.641 billion in 2008, an increase of 133% on the 2006 figures reported in the Red Book's previous edition.

41. In 2009, uranium production worldwide was over 50 770 t U, up 16% from 43 800 t U in 2008. It is estimated that production will increase in 2010 to 55 000 t U. Australia, Canada and Kazakhstan accounted for 63% of world production in 2009, and these three countries together with Namibia, Niger, the Russian Federation, Uzbekistan and the USA accounted for 93%. In Kazakhstan, uranium production in 2009 increased by more than 70% from 2008, making it by far the world's top uranium producer in 2009 (up from fifth place in 2003 and second place in 2008). Furthermore, Kazakhstan's total uranium production in 2010 is expected to increase by 30% compared to 2009. In Malawi, uranium production started in 2009 with 100 t U. In 2010 it rose to 660 t U.

42. Uranium production in 2009 covered only about 82% of the world's estimated reactor requirements of 61 730 t U. The remainder was covered by five secondary sources: stockpiles of natural uranium, stockpiles of enriched uranium, reprocessed uranium from spent fuel, mixed oxide (MOX) fuel with uranium-235 partially replaced by plutonium-239 from reprocessed spent fuel, and re-enrichment of depleted uranium tails (depleted uranium contains less than 0.7% uranium-235). At the estimated 2009 rate of consumption, the projected lifetime of the 5.4 Mt U of identified conventional resources recoverable at less than $130/kg U is around 90 years. This compares favourably to reserves of 30–50 years for other commodities (e.g. copper, zinc, oil and natural gas).

43. Based on projections available in 2010, the world annual reactor-related uranium requirements were projected to rise to between 87 370 t U and 138 165 t U by 2035. Currently projected primary uranium production capabilities including existing, committed, planned and prospective production centres could satisfy projected world uranium demand until 2028, based on the high end of this range, or until 2035, based on the low end. Beyond these dates, in order for production to be able to provide fuel for all reactors for their entire operational lifetimes, including new reactors added to the grid up to 2035, additional resources will need to be identified, new mines will need to be developed and existing mines will need to be expanded in a timely manner.

A.3.2. Conversion, enrichment and fuel fabrication

44. Total global conversion capacity remained stable in 2010 at about 76 000 tonnes of natural uranium (t U) per year for uranium hexafluoride (UF_6) and 4500 t U per year for uranium dioxide (UO_2). Demand for UF_6 conversion was also stable at about 62 000 t U per year.

45. Total global enrichment capacity is currently about 60 million separative work units (SWUs) per year, compared to a total demand of approximately 45 million SWUs per year. Both to replace old facilities using gaseous diffusion and in anticipation of a global expansion of nuclear power, four new commercial scale enrichment facilities, all using centrifuge enrichment, are under development or construction: Georges Besse II in France and the American Centrifuge Plant (ACP), the Areva Eagle Rock facility and the URENCO USA facility (formerly called the National Enrichment Facility (NEF)) in the USA. Commercial operation at Georges Besse II began in December 2010 with delivery of the first container of uranium. As for the URENCO USA facility, commercial operations began in June 2010. Furthermore, the NRC has released a favourable safety evaluation report for Global Laser Enrichment's (GLE's) proposed 3-6 million SWU laser enrichment facility in North Carolina. The initial phase of the test loop programme for the separation of isotopes by laser excitation (SILEX) enrichment technology has been successfully completed by GLE.

46. Japan Nuclear Fuel Limited (JNFL) expects to begin the commercial operation of improved centrifuge cascades at Rokkasho-mura in 2011-12 and to expand the current capacity of 150 000 SWUs to 1.5 million SWUs by 2020. In 2010, Armenia and Ukraine joined Kazakhstan and the Russian Federation as members of the International Uranium Enrichment Centre (IUEC), established in 2007 in Angarsk in the Russian Federation. Argentina has been performing research and development work on new enrichment technologies, such as centrifuge and laser enrichment, at the same time as rebuilding its gaseous diffusion capacity at Pilcaniyeu. The rebuilt Pilcaniyeu plant is expected to become operational in 2011.

47. In 2010, three deconversion facilities came on line, two in the USA (in Paducah, Kentucky, and Portsmouth, Ohio) and one (W-ECP in Krasnoyarsk) in the Russian Federation. Current total world deconversion capacity is about 60 000 t per year.

48. In December 2010, the Board of Governors approved the establishment of an IAEA low enriched uranium (LEU) bank that will be owned and managed by the Agency, as a supply of last resort for nuclear power generation. Should a Member State's LEU supply be disrupted, and the supply cannot be restored by the commercial market, State-to-State arrangements, or any other such means, the Member State may call upon the IAEA LEU bank to secure LEU supplies. The establishment of the LEU bank is an additional instrument that aims at assuring the supply of nuclear material for fuel and it follows the agreement approved by the Board in November 2009, which was signed by the Agency with the Russian Federation in March 2010, to establish an LEU reserve for supply to the IAEA Member States. In December 2010, the fuel reserve was fully stocked to its planned capacity of 120 t of LEU by the Russian State Atomic Energy Corporation (Rosatom) and placed under IAEA safeguards at the Angarsk nuclear facility in Siberia.

49. Total global fuel fabrication capacity remained at about 13 000 t U per year (enriched uranium) for light water reactor (LWR) fuel and about 4000 t U per year (natural uranium) for pressurized heavy water reactor (PHWR) fuel. Total demand was also stable at about 10 400 t U per year. Expansion of current facilities is under way in China, the Republic of Korea and the USA and new fabrication facilities are planned in Kazakhstan and in Ukraine. The planned fabrication facility in Kazakhstan, with an expected capacity of 400 t U per year, is a joint venture between AREVA and Kazatomprom and is scheduled to be completed in 2014.

50. The current fabrication capacity for mixed uranium–plutonium oxide (MOX) fuel is around 250 tonnes of heavy metal (t HM), with the main facilities located in France, India and the UK and some smaller ones in Japan and the Russian Federation. In October 2010, JNFL started building a new MOX fuel manufacturing facility (130 t HM MOX) in Rokkasho Village, Aomori Prefecture. It is planned to be completed in March 2016. A similar facility is planned at Seversk (Tomsk-7) in the Russian Federation. The Russian Federation has also planned a 60 t per year commercial facility to fabricate MOX fuel and a 14 t per year facility to fabricate dense mixed nitride fuel for fast neutron reactors. In the UK, a new MOX fabrication facility is being added to the SMP-Sellafield to enable the fulfilment of new, long term contracts for MOX supply. Additional MOX fuel fabrication capacity is under construction in the USA to use surplus weapon-grade plutonium. Ikata-3 and Fukushima Daiichi-3 in Japan started using MOX fuel in 2010. Worldwide, 33 thermal reactors currently use MOX fuel.

A.3.3. Back end of the fuel cycle

51. The total amount of spent fuel that has been discharged globally is approximately 320 000 t HM, of which about 95 000 t HM have already been reprocessed and about 225 000 t HM are stored in spent fuel storage pools at reactors or in away-from-reactor (AFR) storage facilities. AFR storage facilities are being regularly expanded. Total global reprocessing capacity is about 5000 t HM per

year. Final commissioning tests have begun at the new Rokkasho reprocessing plant in Japan, which is now scheduled for completion in 2012. China is constructing a pilot reprocessing plant and hot test operation was completed at the end of 2010. China is also planning to build a commercial reprocessing facility and the siting process is still under way.

52. A demonstration of the direct use of recycled uranium as fuel in a CANDU reactor has started at the Qinshan nuclear power plant in China.

53. In India, construction of the first fast reactor fuel cycle facility (FRFCF), which includes a fuel fabrication and reprocessing plant, a reactor core sub-assembly plant, a reprocessed uranium oxide plant and a waste management plant to serve the upcoming 500 MW Prototype Fast Breeder Reactor (PFBR), is ongoing.

A.3.4. Radioactive waste management and decommissioning

54. The global radioactive waste inventory reported as in storage in 2008 (the most recent year available) was approximately 17.6 million cubic metres[4] (Table A-2). The amount of disposed radioactive waste was approximately 640 000 cubic metres per year, primarily low and very low level waste (LLW and VLLW, indicated below as LILW-SL[5]). Total disposed volume up to 2008 was approximately 24.6 million cubic metres. The annual accumulation of processed high level waste (HLW) is fairly constant, with an average accumulation rate of approximately 850 cubic metres per year worldwide.

Table A-2. Global estimate of radioactive waste inventory for 2008

Waste Class	**Storage** [cubic metres]	**Cumulative disposal** [cubic metres]
Short lived low and intermediate level waste (LILW-SL)	**3 618 000**	**24 349 000**
Long lived low and intermediate level waste (LILW-LL)	**13 609 000**	**208 000**
High level waste (HLW)	**384 000**	**4 000**

Source: NEWMDB, 2010.

55. High level waste continues to be vitrified in several countries using either hot crucible induction or joule heated melters. The use of a cold crucible induction melter at the R7 plant in La Hague, France, remains an example of progress in this area. In the UK, the vitrification plant at Sellafield reached a major milestone in 2009 when it completed the production of the 5000th container of high level solid waste. JNFL continued to experience challenges in 2010 with its vitrification unit and had to postpone the commercial operation of the Rokkasho reprocessing plant by another two years. At Hanford, USA, the construction of the world's largest waste treatment plant (WTP) is about 50%

[4] Estimate developed using the IAEA's Net Enabled Waste Management Database (NEWMDB) and other open sources for countries that are not reporting into the NEWMDB.

[5] The inventory in NEWMDB is currently reported according to the superseded Agency recommendations for waste classification contained in Safety Series No. 111-G-1.1, *Classification of Radioactive Waste* (1994). These have been recently superseded by a new classification scheme outlined in General Safety Guide No. GSG-1, *Classification of Radioactive Waste* (2009). Data in NEWMDB are currently undergoing conversion into the new classification scheme.

complete. The $12 billion WTP, expected to start operations in 2019, will process and stabilize about 200 000 m^3 of a variety of complex legacy waste by pre-treatment followed by vitrification.

56. More than 50 Member States are considering alternatives or have begun developing disposal options appropriate for their waste inventories. The options considered include: trench disposal of VLLW (France, Spain), naturally occurring radioactive material (NORM) waste (Malaysia, Syrian Arab Republic) or LLW in arid areas (Islamic Republic of Iran, South Africa, USA); near surface engineered structures for LLW (Belgium, Bulgaria, Lithuania, Romania, Slovenia); intermediate depth disposal of LILW (Hungary, Republic of Korea, Japan) and NORM waste (Norway); as well as borehole disposal of LLW (USA) and disused sealed sources (Ghana, Islamic Republic of Iran, Philippines). Finland and Sweden are preparing the documentation for construction licences for deep geological facilities designated for spent fuel.

57. In January 2010, a decree came into force in Slovenia confirming the site for its LILW repository, located near Slovenia's only existing nuclear power plant. Construction is scheduled to begin in two to three years. In Canada, the Nuclear Waste Management Organization (NWMO) began a process in May 2010 to select a permanent storage site for a deep geological repository for used nuclear fuel by issuing an invitation for interested communities to come forward. In Germany, the construction of an underground repository for LILW has begun at the former Konrad iron mine in Lower Saxony. In Sweden, the Swedish Nuclear Fuel and Waste Management Company (SKB) submitted, in March 2011, its application for a final spent fuel geological repository to be located in Östhammar. The construction of the nuclear fuel repository should start in 2015, and disposal operations are expected to start in 2025. At the Olkiluoto site in Finland, the Onkalo access tunnel was excavated, by the end of 2010, to a length of 4570 m and its final disposal depth of 434 m. Initially, Onkalo will function as an underground rock characterization facility to ensure the suitability of the site. Then the access tunnel and other underground structures will be used for disposal. The construction licence application is expected in 2012 and the operating licence process around 2020.

58. In the USA, the Blue Ribbon Commission on America's Nuclear Future was established in January 2010 after the US Government's 2009 decision not to proceed with the Yucca Mountain deep geological repository. The Commission, set up to provide recommendations for developing a long term solution to managing the USA's used nuclear fuel and nuclear waste, plans to address the temporary storage of spent fuel for time periods from 120 years to as long as 300 years. A first, interim report is scheduled to be available in July 2011 and the Commission's final report is expected in 2012. Furthermore, the NRC chairman ordered NRC staff to halt review of the Yucca Mountain licence application in October 2010.

59. The French Nuclear Safety Authority (ASN) presented a new edition of the national plan for the management of radioactive materials. It includes a project for long term, reversible, geological disposal of high level and medium level waste and a project for long term, shallow disposal of low level radioactive waste. France is progressing with its preparations for the construction of its geological repository for HLW; the facility will also accommodate national intermediate level waste (ILW).

60. Many bilateral and multilateral initiatives have been launched jointly with the Agency to improve control over sealed radioactive sources as well as to remove them from unsafe and unsecure locations. High activity sources pose particular problems as significant constraints prevent their easy movement. The mobile hot cell, a technology developed by the Nuclear Energy Corporation of South Africa (Necsa) under contract to the Agency, was deployed in 2010 in Uruguay to extract 14 components with high activity sources from the devices in which they were housed and package them into transport containers for repatriation to the country of origin.

61. In November 2010, the European Commission issued a proposal for a Council Directive on the management of spent fuel and radioactive waste that included asking EU-Member States to present national programmes, indicating when, where and how they will build and manage final repositories aimed at guaranteeing the highest safety standards.

Decommissioning

62. Worldwide power reactor decommissioning statistics did not change significantly in 2010. At the end of the year, 124 power reactors were shut down. Of these, 15 reactors were fully dismantled, 52 were in the process of being dismantled or planning for short-term dismantling, 48 were being kept in safe enclosure mode, 3 were entombed, and 6 did not yet have specified decommissioning strategies.

63. The dismantling process of the Australian Nuclear Science and Technology Organisation's Moata research reactor, the first reactor ever to be decommissioned in Australia, began in July 2009 with the preliminary dismantling and removal of all internal components. The dismantling of the bio-shield commenced in March 2010 and was completed in September 2010. The decommissioning of the 100 kW(th) Argonaut type reactor was successfully completed within the agreed budget (4.2 million Australian dollars) and within a total project duration of two years from receipt of the decommissioning licence to site release.

64. In Central and Eastern Europe, the decommissioning of shutdown reactors has begun to accelerate with projects under way in Bulgaria, Lithuania, Slovakia and Ukraine. All of the nuclear power plants in Central and Eastern Europe have either prepared, or are close to completing, preliminary decommissioning plans in compliance with Agency recommendations.

65. Initiatives are under way to address legacy radioactive waste, accumulated in the early stages of nuclear science, industry and defence technologies development. The Agency's Contact Expert Group, established in 1996, has proven an efficient forum for information exchange and coordination of nuclear legacy programmes in the Russian Federation. At the end of 2010, the Russian Federation, with significant help from international partners who covered about a third of the programme's funding, had defuelled and dismantled 191 decommissioned nuclear submarines. Four submarines are currently being dismantled and five are expected to be dismantled by the end of 2012. The submarine reactor units, generally containing two defuelled reactors, are being sealed and placed in a long term storage facility. The creation of two regional radioactive waste conditioning and long term storage centres is under way. Furthermore, a joint programme for recovering powerful radioisotope thermoelectric generators (RTGs) that were used for navigation purposes along the coastline of the Russian Federation is also under way and the majority of the 870 Russian RTGs have been recovered, with only 248 remaining.

A.4. Safety[6]

66. Safety indicators, such as those published by the World Association of Nuclear Operators (WANO) and reproduced in Figures A-3 and A-4, improved dramatically in the 1990s. In recent years, in most areas the situation has stabilized, with an additional improvement in 2009. However, the gap between the best and worst performers is still large, providing substantial room for continuing improvement. More detailed safety information and recent developments related to all nuclear applications through the end of 2010 are presented in the *Nuclear Safety Review for the Year 2010*.

[6] More detailed information on Agency activities concerning nuclear safety is available in relevant sections of the latest Annual Report (http://www.iaea.org/Publications/Reports/Anrep2010/) and at http://www-ns.iaea.org/.

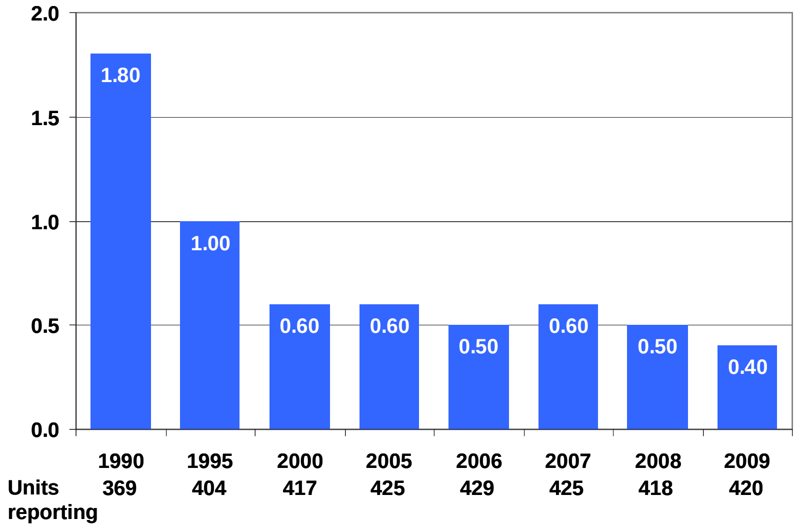

FIG. A-3. Unplanned automatic scrams per 7000 hours critical (source: WANO 2009 Performance Indicators).

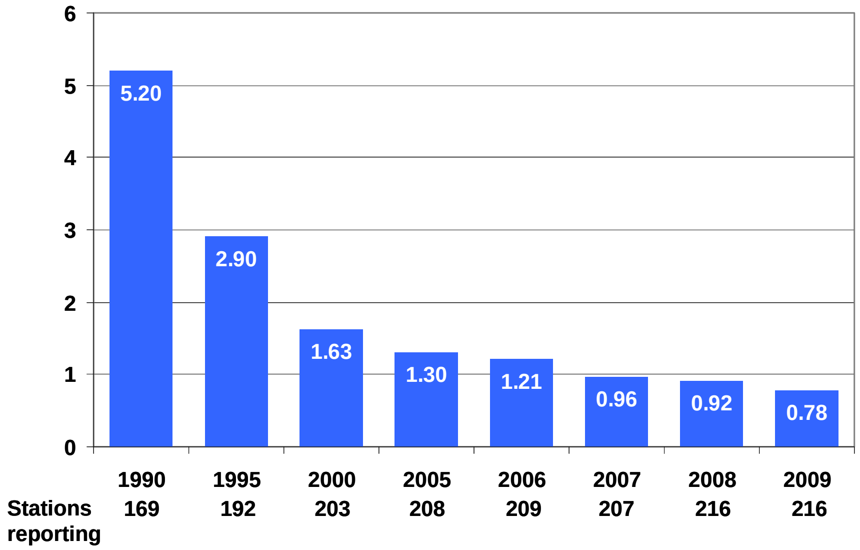

FIG. A-4. Industrial safety accident rate at nuclear power plants — number per 1 000 000 person-hours worked (source: WANO 2009 Performance Indicators). Note: These incidents are not necessarily radiological in nature.

B. Advanced Fission and Fusion

B.1. Advanced fission[7]

B.1.1. Water cooled reactors[8]

67. In the area of small and medium sized reactors, Argentina has begun preparing for the construction of a 25 MW(e) prototype power reactor based on the ‘CAREM concept’. It is expected that the reactor would be operational by the middle of the decade. Pre-feasibility studies are underway for the construction of a 150 MW(e) unit.

68. In 2010, China started the construction of eight new reactors. These include 610 MW(e) and 1000 MW(e) evolutionary pressurized water reactors (PWRs) based on existing operating plant technology, as well as newer designs of AP-1000 and European pressurized water reactor (EPR) designs. China is currently developing the CAP-1400 and CAP-1700 designs, which are larger versions of the AP-1000. At the same time, China is investing in research for the design of a Chinese supercritical water cooled reactor (SCWR).

69. In France, AREVA continues to market the 1600+ MW(e) EPR for domestic and international applications. AREVA is also developing the 1100+ MW(e) ATMEA PWR, together with Mitsubishi Heavy Industries of Japan, and the 1250+ MW(e) KERENA boiling water reactor (BWR), in partnership with Germany’s E.ON.

70. In 2010, Japan started the construction of a new advanced boiling water reactor (ABWR). Hitachi is pursuing the development of 600, 900 and 1700 MW(e) versions of the ABWR, as well as the 1700 MW(e) ABWR-II. Mitsubishi Heavy Industries has developed a 1700 MW(e) version of the advanced pressurized water reactor (APWR) for the US market, the US-APWR, which is progressing through the NRC design certification process. A European version of the APWR, the EU-APWR, is also under development and will be assessed for compliance with European utility requirements. Furthermore, Japan is also pursuing the development of an innovative supercritical water cooled reactor design.

71. A new indigenous OPR-1000 was connected to the grid in the Republic of Korea in 2010. Construction of the first advanced power reactor, APR-1400, is progressing according to plan and contracts were awarded in late 2009 for the construction of four more APR-1400s in the United Arab Emirates. The Republic of Korea is developing a European version of the APR-1400, the EU-APR-1400, which will be assessed for compliance with European utility requirements. It is also developing a US version, the US-APR-1400, which will be submitted for NRC design certification. In parallel, development of the 1500 MW(e) APR+ continued in 2010 and initiation of the design of the APR-1000 was announced. In the area of small and medium sized reactors, the Republic of Korea increased its efforts to develop the 330 MW(t) SMART integral PWR.

72. Construction of two more reactors started in the Russian Federation in 2010, including a WWER-1200. Plans to develop the WWER-1200A, as well as the WWER-600 and WWER-1800, based on the current WWER-1200 design were also announced. Furthermore, the Russian Federation is working on

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[7] More detailed information on Agency activities concerning advanced fission reactors is available in relevant sections of the latest Annual Report (http://www.iaea.org/Publications/Reports/Anrep2010/)

[8] Detailed technical information about all the advanced reactor designs mentioned in this section is available in the Agency’s Advanced Reactors Information System (ARIS) at http://aris.iaea.org.

an innovative WWER-SC supercritical water cooled reactor and construction is continuing on the KLT 40S, a floating small reactor for specialized applications.

73. In the USA, the NRC is progressing with the design certification process for five advanced water cooled reactor designs: the AP-1000, US-APWR, US-EPR, the Westinghouse SMR, and the Economic Simplified Boiling Water Reactor (ESBWR). The NRC is reviewing an amended design certification for the AP-1000, which received design certification in 2006. The ESBWR was the first in this series to receive approval (October 2010). In addition, it is expected that the US-APR1400, Babcock & Wilcox's 125 MW(e) mPower integral PWR and NuScale Power's 45 MW(e) integral PWR will also be submitted for NRC design certification in the near future.

74. In Canada, in 2010 the Canadian Nuclear Safety Commission (CNSC) completed Phase 1 of a Pre-Project Design Review of the 700 MW(e) Enhanced CANDU-6 design, a Generation III design which incorporates several innovations from the CANDU-9 design as well as from the recent experience with CANDU-6 units built in China and the Republic of Korea. Phase 2 of the EC6 Pre-Project Design Review, currently under way, is to be completed early in 2012. Atomic Energy of Canada Limited (AECL) has also continued development of the Advanced CANDU reactor (ACR-1000), a Generation III+ design which incorporates very high component standardization and slightly enriched uranium to compensate for the use of light water as the primary coolant. In January 2011, the CNSC completed Phase 3 of the Pre-Project Design Review of the Advanced CANDU Reactor (ACR-1000), making it the first advanced nuclear power reactor to have completed three phases of such a design review by the CNSC. AECL is also actively developing a CANDU Supercritical Water Reactor, a Generation IV design which will further Canada's leadership of the Generation IV International Forum's Supercritical Water Cooled Reactor (SCWR) programme.

75. In India, a new 220 MW(e) pressurized heavy water reactor (PHWR) was connected to the grid in 2010. India is marketing this reactor for construction in countries with small grids. Six more reactors are under construction, including one 220 MW(e) PHWR, two evolutionary 700 MW(e) PHWR, two WWER-1000s and the 500 MW(e) Prototype Fast Breeder Reactor. The Nuclear Power Corporation of India Limited (NPCIL) has developed an evolutionary 700 MW(e) PHWR. Four projects involving eight units of this 700 MW(e) PHWRs were launched in 2010. The Bhabha Atomic Research Centre (BARC) is finalizing the design of a 300 MW(e) Advanced Heavy Water Reactor (AHWR), which will use thorium with heavy water moderation, a boiling light water coolant in vertical pressure tubes, and passive safety systems.

B.1.2. Fast neutron systems

76. In China, the 65 MW(th) (20 MW(e)) pool-type China Experimental Fast Reactor (CEFR) reached criticality for the first time on 21 July 2010. The CEFR physics startup programme is currently under way.

77. Construction works for India's 500 MW(e) Prototype Fast Breeder Reactor (PFBR) at Kalpakkam are well under way: the safety, primary and internal vessels are installed. The reactor building is closed. Commissioning is planned for late 2012– early 2013.

78. Japan restarted the 280 MW(e) prototype fast breeder reactor in May 2010. The confirmation tests have started.

79. In the Russian Federation, construction of the BN-800 fast reactor at Beloyarsk is progressing. Almost all components have been ordered and manufacturing is well under way. Commissioning is planned for 2013.

80. Belgium has established, within the framework of Euratom, a team to pursue the design work for MYRRHA (multi-purpose hybrid research reactor for high-tech applications), a subcritical experimental fast reactor. In 2010, the Belgian Government allocated, for the period through 2014, €60 million to fund the first phase of the MYRRHA project. The total cost of the project, which enjoys the support of Euratom, the European Commission, the European Strategy Forum on Research Infrastructures and the European Sustainable Nuclear Industrial Initiative, is estimated at €960 million. To test subcriticality monitoring, an experimental facility, GUINEVERE, has been built, coupling a continuous deuteron accelerator with a titanium–tritium target installed in a lead cooled, fast subcritical multiplying system. GUINEVERE is scheduled to be operational in 2011.

B.1.3. Gas cooled reactors

81. In China, the implementation plan for the demonstration high temperature gas cooled reactor has been approved by the Government. The project licence is under review and the first concrete pouring is expected in 2011.

82. In South Africa, considered the lead country for building high temperature gas cooled reactors, plans for the pebble bed modular reactor (PBMR) had been halted in 2010 as a result, inter alia, of financial constraints in the wake of the global financial economic crisis. The project has been placed under a ‘care and maintenance plan’ to safeguard intellectual property and assets until the government decides on further plans.

83. In Japan, more rigorous tests — 90 days in total with 50 days at 950 °C — of the High Temperature Engineering Test Reactor (HTTR) were completed. The Japanese Government is investigating the feasibility of connecting the HTTR to a hydrogen production system for the small scale production of hydrogen.

84. In the USA, testing for tri-structural isotropic (TRISO) fuel safety, as measured by fuel failures during long periods of irradiation, continued at the advanced test reactor (ATR) at the Idaho National Laboratory. Post irradiation examination work began on the first fuel experiment (AGR-1), and the second fuel experiment (AGR-2) was inserted into ATR in mid-2010. The next generation nuclear plant (NGNP) project has been slightly delayed, with the conceptual design studies completed in early 2011. Generally, NGNP is focused on the production of high temperature process heat applications with reactor outlet temperatures greater than 750°C. In 2011, work will focus on establishing a public private partnership to begin design, licensing and construction of a demonstration reactor.

85. The Republic of Korea has, over the past six years, been investing in a number of test facilities for engineering testing of systems and components for a high temperature reactor coupled with a hydrogen production facility. Process heat applications are also planned, with a number of industrial heat users collaborating with the nuclear research community to find optimal methods to produce heat and hydrogen from a high temperature reactor. The selection of a reactor concept is scheduled to take place by 2015, when most of the other system tests will have been completed. The Nuclear Hydrogen Development and Demonstration (NHDD) project is receiving strong support from both industry and the government.

B.1.4. INPRO and GIF

86. The International Project on Innovative Nuclear Reactors and Fuel Cycles (INPRO), which supports Member States in developing and deploying sustainable nuclear energy systems, celebrated its 10th anniversary in 2010 and welcomed a new member, Kazakhstan, increasing total membership to 32. The INPRO Dialogue Forum, held twice in 2010, supported an ongoing discussion on a diverse range of topics among stakeholders from all stages of nuclear maturity. Two Nuclear Energy System Assessments (NESAs), by Belarus and Kazakhstan respectively, were underway and an IAEA

publication, *Introduction to the Use of the INPRO Methodology in a Nuclear Energy System Assessment,* was issued as part of a NESA support package for Member States. Two collaborative projects, *Proliferation Resistance: Acquisition/Diversion Pathways Analysis (PRADA)* and *Further Investigation of the 233U/Th Fuel Cycle (ThFC),* were completed in 2010. In response to increased Member States' interest in the joint modelling of global and regional trends in the deployment of nuclear power, the collaborative project on *Global Architecture of Innovative Nuclear Systems Based on Thermal and Fast Reactors including Closed Fuel Cycles (GAINS)* continued its methodological simulation studies for transition strategies from present to future nuclear energy systems.

87. The Generation IV International Forum (GIF), through a system of contracts and agreements, coordinates research activities on six next generation nuclear energy systems selected in 2002 and described in *A Technology Roadmap for Generation IV Nuclear Energy Systems*: gas cooled fast reactors (GFRs), lead cooled fast reactors, molten salt reactors, sodium cooled fast reactors (SFRs), supercritical water cooled reactors (SCWRs) and very high temperature reactors (VHTRs). The six selected systems employ a variety of reactor, energy conversion and fuel cycle technologies. Their designs feature thermal and fast neutron spectra, closed and open fuel cycles and a wide range of reactor sizes from very small to very large. Depending on their respective degrees of technical maturity, the Generation IV systems are expected to become available for commercial introduction in the period between 2015 and 2030 or beyond. GIF currently has 13 members[9].

88. The IAEA and GIF cooperate in the areas of risk and safety, proliferation resistance and physical protection, economic evaluation modelling and methodologies as well as other topics like small and medium-sized reactors, thorium and fuel cycle implications. In 2010, an IAEA/GIF workshop focused on operational safety aspects of SFRs, improving understanding of the safety issues of SFRs.

B.2. Fusion

89. The baseline design features for the International Thermonuclear Experimental Reactor (ITER) device and facility were agreed to by all parties at the extraordinary ITER Council meeting in July 2010. Since then, ITER has officially moved from the design review phase to the construction phase. According to an updated schedule, first plasma will be achieved in November 2019 and deuterium-tritium operation will start by March 2027, ultimately taking ITER to 500 MW output power.

90. Substantial progress has been made at the National Ignition Facility (NIF) at the Lawrence Livermore National Laboratory, USA, since its dedication in May 2009. A 1 MJ pulse was achieved in January 2010 and integrated ignition experiments with a fully functioning, complete set of detectors began in September 2010. These experiments include basic high energy density science research in fields such as astrophysics, nuclear physics, radiation transport, materials dynamics and hydrodynamics.

91. Two new superconducting medium-sized tokamaks, Korea Superconducting Tokamak Advanced Research (KSTAR) in the Republic of Korea (Fig. B-1) and Experimental Advanced Superconducting Tokamak (EAST) in China, are now in full operation. These long-pulse ITER-related experiments are aimed at investigating relevant ITER issues associated with steady-state operation. Both experiments have started high-power operation with the use of additional plasma heating. The Korean National Fusion Research Institute (NFRI), home of KSTAR, hosted in October 2010 the 23rd IAEA Fusion Energy Conference (FEC 2010), at which reports were presented on the latest advances in all major fusion plasma experiments.

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[9] Argentina, Brazil, Canada, China, Euratom, France, Japan, Republic of Korea, South Africa, Switzerland, Russian Federation, UK and USA

FIG. B-1. The KSTAR device at NFRI, Daejeon, Republic of Korea.

C. Atomic and Nuclear Data

92. The major nuclear databases developed by the International Network of Nuclear Reaction Data Centres and the International Network of Nuclear Structure and Decay Data Evaluators, coordinated by the Agency, are continuously improved. Of particular note in 2010, the web retrieval system was enhanced to deliver nuclear reaction data and their covariances in different formats, including graphical visualization.

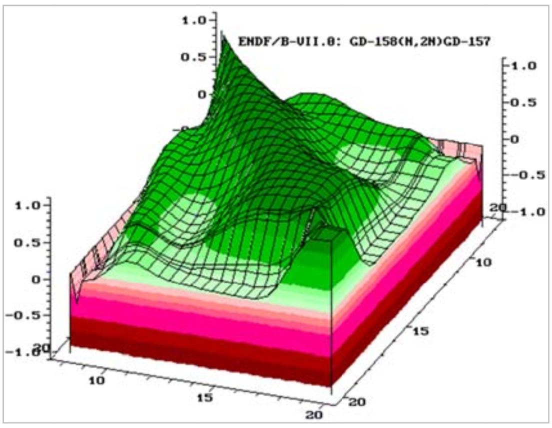

FIG. C-1. Three-dimensional plot of energy–energy correlations for nuclear reaction cross sections.

93. The International Fusion Materials Irradiation Facility (IFMIF) is an international project currently under development to test materials to be used in the DEMO demonstration reactor or commercial fusion power reactor. Recently, Spain has started a national project, TechnoFusión, to provide technical support for IFMIF and DEMO to simulate extreme material damage through light and heavy ions. To provide nuclear data for these and other fusion facilities, a substantial extension of the Fusion Evaluated Nuclear Data Library 2.1 (FENDL-2.1) is necessary to include higher energies, as well as incident charged particles and the evaluation of related uncertainties.

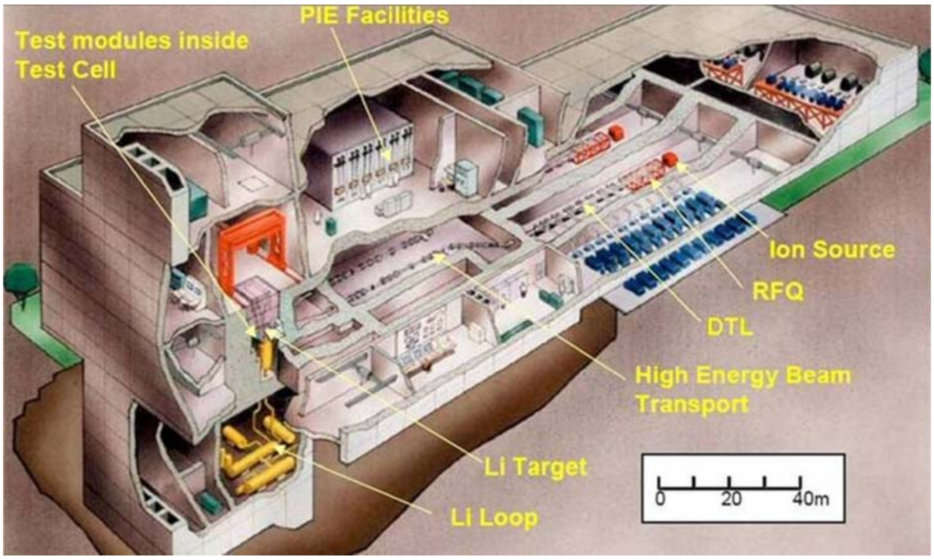

FIG. C-2. Conceptual design of IFMIF (PIE = post-irradiation examination; RFQ = radio frequency quadrupole; DTL = drift tube linac).

94. In 2010, the triennial International Conference on Nuclear Data for Science and Technology was held in the Republic of Korea, bringing together several hundred scientists and engineers involved in the production or use of nuclear data for fission and fusion energy, accelerator technology, dosimetry and shielding, astrophysics and other relevant areas. Covering theoretical model developments as well as data measurement, evaluation, processing, validation and dissemination activities, the conference made major contributions to the improvement of nuclear data.

95. The Virtual Atomic and Molecular Data Centre (VAMDC) is a 3½-year project funded by the European Union’s Seventh Framework Programme for Research and Technological Development to provide a unified interface for about two dozen atomic and molecular databases. The project held its first annual meeting in 2010. The XML Schema for Atoms, Molecules and Solids (XSAMS), whose development is coordinated by the Agency, is a key factor for assuring interoperability.

96. The Linac Coherent Light Source (LCLS) X-ray free electron laser (XFEL), which commenced operation in April 2009, had a very successful year in 2010 and is producing experimental atomic data in regimes that were previously inaccessible. The peak brightness of the LCLS exceeds by 2–3 orders of magnitude that of earlier free electron lasers, making it possible to study matter in conditions such as those occurring in supernova explosions, stellar interiors and laser-produced plasma.

FIG. C-3. LCLS X-ray free electron laser.

D. Accelerator and Research Reactor Applications

D.1. Accelerators

97. Advances in accelerator technology have created an opportunity for developing suitable analytical methods for studying the technology of manufacturing new radiation-resistant materials.

98. An accelerator-driven system aimed at providing protons and neutrons for various R&D applications received financial support in 2010 in Belgium under the MYRRHA project. A proton accelerator coupled to a subcritical fast core will be used, inter alia, to support new R&D activities in waste transmutation. From 2022 onwards, MYRRHA will contribute to the development of innovative solutions in the field of nuclear technologies, medical applications, nuclear industry and renewable energy sources.

99. X-ray based techniques have become key spectroscopy and imaging tools in many fields, from medicine to engineering. Advances in X-ray beam focusing, specimen handling and measurement automation in synchrotron X-ray sources have, in the last two years, extended their applications in support of research related to human immunodeficiency virus (HIV) infection, causes of cancer, the function of the nervous system and cellular signalling, photosynthesis, etc. For example, the researchers at the SPring-8 facility in Japan have developed a light collection technique that enables the generation of high-brilliance X-ray beams of 7 nm in diameter. This may lead to the development of an X-ray microscope with nanometre-level resolution which could be used to directly observe the structure of molecules and atoms. Next generation X-ray source technology, such as Energy Recovery Linac (ERL, Cornell University, USA), and the completion of several X-ray free electron laser (XFEL) facilities worldwide open new opportunities to study behaviour of atoms and molecules under extreme conditions.

100. High-resolution hard X-ray synchrotron radiation microtomography, successfully applied in 2010 at the European Synchrotron Radiation Facility (ESRF), is currently the only method capable of providing 3D information in support of the study of novel materials for nuclear fusion reactors.

101. In environmental monitoring studies, scientists from the University of Leicester and the British Geological Survey have used Diamond Light Source to study the chemical speciation, bioaccessibility and mobility of particles from dust and soil collected around uranium processing plants.

102. A quantitative chemical X-ray fluorescence technique has been used for the first time in 2010, by scientists from the laboratory of the Research and Restoration Centre of the Museums of France and ESRF, for in-situ non-invasive characterization of seven paintings (including the Mona Lisa) directly in the rooms of the Louvre Museum. The results, published in July 2010, have helped identify and study the techniques applied by the old masters, such as the famous 'sfumato' technique used by Leonardo da Vinci.

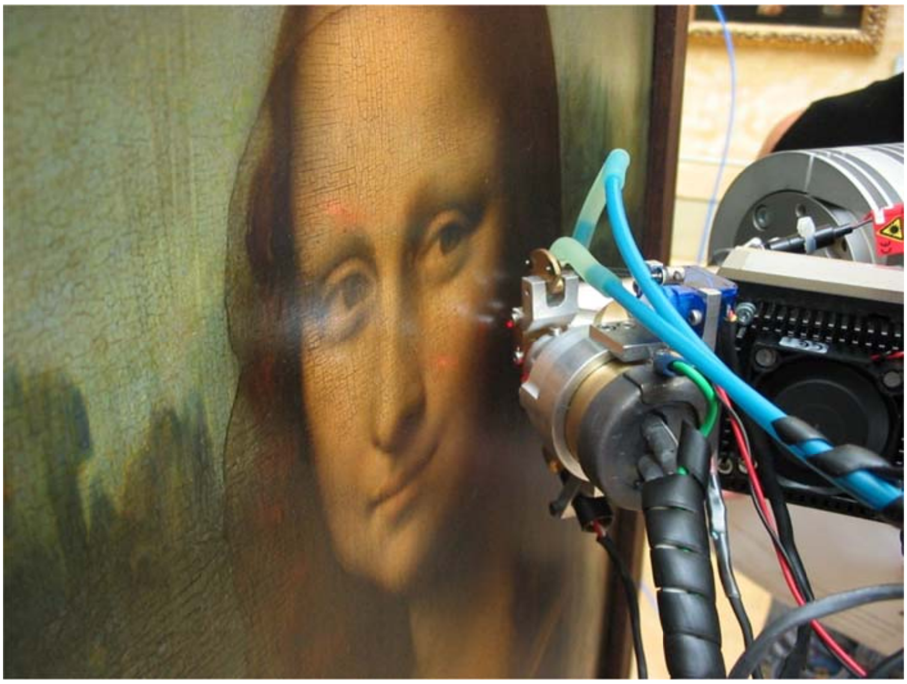

FIG. D-1. X-ray fluorescence technique applied for in-situ non-invasive characterization of the Mona Lisa painting in the Louvre Museum, France (courtesy of the laboratory of the Research and Restoration Centre of the Museums of France, © C2RMF).

D.2. Research Reactors

103. Currently, over 20 Member States are considering building new research reactors; many as the first step in a national programme to introduce nuclear power in parallel with other peaceful applications of nuclear technologies. In Jordan, the development of the first multipurpose 5 MW research reactor is at an advanced design stage, with construction about to start. Argentina and Brazil, within the framework of their bilateral cooperation programme, have concluded an agreement regarding the development and construction, in each of the two countries, of research reactors of advanced design and with substantial radioisotope production capacity.

104. According to the Agency's Research Reactor Database[10], at the end of 2010 there were 249 research reactors around the world; 237 of which were operational and 12 had temporarily been shut

[10] http://nucleus.iaea.org/RRDB/.

down. Another 5 are under construction or planned. Only 2 research reactors were commissioned in 2010: the China Advanced Research Reactor (CARR) and the Chinese Experimental Fast Reactor (CEFR), both at the China Institute of Atomic Energy (CIAE) near Beijing. CARR went critical for the first time on 13 May 2010 and CEFR on 21 July 2010.

FIG. D-2. China Advanced Research Reactor.

105. As older research reactors retire and are replaced by fewer, more multi-purpose reactors, the number of operational research reactors and critical facilities is expected to drop to between 100 and 150 by 2020. Greater international cooperation will be required to ensure broad access to these facilities and their efficient use. Cooperative networks are also proving to be helpful to upgrade existing facilities and develop new facilities. Thus, in addition to the existing five research reactor coalitions in the Eastern Europe, Caribbean, Central Asia, Baltic and Mediterranean regions, new coalitions and networks are envisaged to increase research reactor operations and utilization and to make the reactors truly viable.

106. The US Global Threat Reduction Initiative (GTRI) continued to carry out its efforts to convert research reactor fuel, and targets used in isotope production facilities, from HEU to LEU. In 2009, GTRI's scope was expanded from 129 research reactors to 200, and, by the end of 2010, 72 research reactors around the world that operated with HEU fuel had been converted to LEU fuel or had been shut down before conversion during the over 30 years of international cooperation conversion efforts. Of these, 33 research reactors have been converted since the programme was intensified in 2004.

107. IAEA support continued to Member States and international programmes to return research reactor fuel to its country of origin. As part of the Russian Research Reactor Fuel Return (RRRFR) programme, five shipments amounting to approximately 109 kg of fresh HEU fuel were repatriated from Belarus, the Czech Republic and Ukraine under contracts arranged by the Agency. The Agency also assisted in the repatriation of around 376 kg of spent HEU fuel from Belarus, Poland, Serbia (13.2 kg from Vinča) and Ukraine.

108. At the end of 2010, 2500 kg of degraded, spent, research reactor fuel, most of which LEU fuel, was transported from Vinča, Serbia, to the Russian Federation. The successful implementation of this

largest value technical cooperation (TC) project in Agency history marked the cumulative result of the collaborative efforts of the Agency, as well as a significant number of external financial donors and technical support organizations. Further work will continue to support efforts to fully decommission the facility.

109. South Africa continues to lead the way for conversion (from HEU to LEU) of targets and chemical processing equipment used in the production of molybdenum-99 for large scale producers, becoming the first major producer to deliver industrial scale quantities of LEU based molybdenum-99 for export in 2010. The Research Institute of Atomic Reactors in Dimitrovgrad, Russian Federation, also began large-scale production of molybdenum-99 in 2010, with the first batch (meeting all requirements) delivered to partners abroad in December 2010. Production levels were expected to reach 800 Curies per week by the end of May 2011 and 2500 Curies per week following completion of the second phase of the project in 2012. Previously in 2002, Argentina had successfully converted small scale molybdenum-99 production and it subsequently developed and exported this technology to Australia and Egypt. Also during 2010, Australia reported steady progress in efforts to increase production of LEU fission based molybdenum-99.

110. Technical challenges resulted in recurrent, extended, and often coincident research reactor shutdowns that contributed to further prolonging the molybdenum-99 supply crisis which began in late 2007[11]. Coordinated, worldwide efforts to improve demand side efficiency, reduce transport challenges and approve capable reactors for target irradiation significantly helped mitigate the impact of the crisis throughout 2010 until reactors undergoing planned and unplanned long term outages were returned to service. The National Atomic Energy Commission in Argentina doubled its output of molybdenum-99, thereby ensuring that Argentina was self-sufficient and helping to meet the needs of other countries in the region. In Belgium, the Nuclear Research Centre in Mol increased the HEU target irradiation capacity of its BR-2 reactor and performed an additional operational cycle while the National Institute for Radioelements at Fleuras increased its target treatment capacity. However, an OECD/NEA report[12], published in September 2010 with IAEA input, concluded that threats to molybdenum-99 supply security will remain until all technical, market and policy issues are addressed.

111. Advanced, very high density uranium–molybdenum fuels that are currently under development are required for the conversion of high flux and high performance research reactors. In this regard, significant progress has been made in the past few years. Uranium–molybdenum fuel behaviour and performance are being investigated collaboratively by the International Fuel Development Working Group. In the USA, efforts are focused on the development of monolithic uranium–molybdenum fuel for use in high flux research reactors. Significant advances are taking place as fabrication technology matures. A new European initiative was consolidated in 2009 to qualify very high density LEU dispersed uranium–molybdenum fuel for high flux European reactors converted to use of LEU fuel. Although substantial progress in uranium–molybdenum fuel development and qualification was made in 2010, further progress and significant testing are needed to achieve the timely commercial availability of very high density qualified LEU fuels.

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[11] See also Section I.1 on radioisotopes and radiopharmaceuticals.

[12] http://www.nea.fr/med-radio/reports/MO-99.pdf.

E. Nuclear Technologies in Food and Agriculture[13]

E.1. Improving livestock productivity and health

112. The development, testing, validation, and implementation of rapid and accurate nuclear and nuclear related techniques for early disease diagnosis have played a major role in improving food security. An example is the global eradication of rinderpest, which is expected to be officially declared by the Food and Agriculture Organization of the United Nations (FAO) and the World Animal Health Organisation (OIE) in 2011. Nevertheless, the world still faces challenges from other transboundary animal diseases (TADs), some of which can potentially affect humans. It is vital that these diseases are diagnosed quickly, accurately and preferably in the field, and that the appropriate control measures are subsequently implemented. New irradiation technologies for the development of safe and effective vaccines, stable and radioactive labelling, and tracing platforms for sensitive and specific pathogen identification, as well as the use of stable isotopes to monitor migratory animals, are currently being developed.

113. When the pathogen components of the vaccine are attenuated or non-infective, irradiated vaccines retain their ability to stimulate a strong immune response. Some Member States are receiving support for the development of such vaccines for a number of TADs for which there are currently no effective vaccines. For example, vaccines are being developed against brucellosis (a widespread zoonotic disease) in Argentina and Georgia; parasitic worm infections in Ethiopia, Sudan and Sri Lanka; theileriosis in China and Turkey; trypanosomosis in India and Kenya; anaplasmosis in Thailand; and fish borne parasites in the Islamic Republic of Iran.

114. In order to discover the causes of the adverse side effects or vaccine failures of the capripox[14] vaccine, a full genome sequencing of several field and vaccine strains has been undertaken to identify the presence or absence of the genes that might be responsible. Greater understanding of disease resistance and the role of the different genes involved in the immune response to livestock diseases will be provided by studies on the genomes of sheep and goat using DNA microarray technologies by applying phosphorus-32 and sulphur-35 labelling. This is an important step towards understanding the phenotypic and genotypic variation of farm animals.

115. Important progress has been achieved during 2009 and 2010 in the development of a radiation hybrid map (RH Maps3) for goats using cobalt-60 irradiation. This has been done in collaboration with several institutions around the world (Institut national de la recherche agronomique (INRA), France; Texas A&M University, USA; Huazhong Agricultural University, Central China; DNALANDMARK, Canada). This will enable the identification of genetic markers of economically productive traits that can be used in breeding.

E.2. Insect pest control

116. Investing in land, seeds, water, fertilizer, labour and other inputs, only to have the resulting agricultural outputs partially or totally destroyed by insect pests, is a very inefficient use of the limited resources available for feeding a growing population. Therefore, an important strategic component of raising productivity and assuring global food security will be to increase investment in pest management. However, the current reliance on insecticides impairs the natural balance, leaves residues on food and regularly leads to insect pests developing resistance. As a result, there is

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[13] Additional information is available in the related documents of the *Nuclear Technology Review 2011* on GovAtom.

[14] Capripox viruses cause goat pox, sheep pox and lumpy skin disease.

increasing demand for more efficient, environmentally friendly and sustainable pest control approaches.

117. In the field of insect pest control, the demand for nuclear techniques has in the past largely been confined to insect sterilization for the area-wide integrated application of the sterile insect technique (SIT) and related genetic control methods. Nevertheless, great potential for the biological control of insect pests is offered by the application of radiation to increase the cost-effectiveness and safety of introducing and releasing natural enemies (parasitoids and predators), and to facilitate the trade in these natural enemies.

FIG. E-2. Parasitoid females probing with their long ovipositors into fruit in order to inject their eggs into their host.

118. Eighteen research teams from 15 countries, under an FAO/IAEA coordinated research project (CRP) that culminated in 2010, addressed different constraints related to different production and handling systems for biological control agents, including the potential presence of accompanying pest organisms during their shipment. The findings indicate that there are numerous innovative ways where ionizing radiation such as gamma or X-rays can add value to the implementation of biological control, such as increasing the shelf life of natural enemies or hosts and reducing the cost and logistics of holding and separating parasitoids and non-parasitized pest adults before being able to ship them to customers.

119. Additionally, radiation can be applied to partially or completely sterilize hosts or prey for deployment in the field to increase the initial survival and early build-up of natural or released biological control agents in advance of seasonal pest population build-up, as well as to use reproductively inactivated hosts as sentinels in the field. Applying radiation can also help to reduce the risks associated with the introduction of exotic biological control agents, which can become pests of non-target organisms if not carefully screened under semi-natural or natural conditions. Sterilized biological control agents can be tested for host-specificity under field conditions without any risk of establishment.

120. Radiation is also a very useful tool for studying host–parasitoid physiological interactions, such as host immune responses, by suppressing the defensive reactions of natural or factitious hosts. Finally, the feasibility of integrating natural enemy and sterile insect releases into area-wide integrated pest control programmes has been demonstrated.

FIG. E-3. Parasitoid females ovipositing into an artificial diet containing host larvae as part of the process of mass-rearing.

121. Some of these nuclear applications are already being applied on a large scale, for example in Pakistan, where biological control agents are being deployed for the control of major pests of cotton and sugarcane crops.[15]

E.3. Crop improvement

122. The World Bank has estimated in 2009 that developing countries will bear 70–80% of the climate change damage cost, with agriculture being the most affected sector. The main effects of climate change on agriculture will probably be due to higher temperature variability, changes in rainfall patterns, including increased intensity and frequency of extreme events (floods and droughts), as well as a rise in sea level thereby affecting coastal areas where large amounts of cultivated land are located (this land can be significantly affected by salt water intrusion).

123. One possible response is the genetic improvement of crops. Mutations or naturally occurring heritable changes in the genetic material of plants have always been successfully exploited to identify and select traits that are important for crop improvement. Nuclear techniques for mutation induction can increase the rates of the genetic changes and thus the adaptability of crops to climate change and variability by:

[15] All these applications have been published in a 362-page special edition of the peer reviewed journal *Biocontrol Science and Technology*. Please see: http://www-naweb.iaea.org/nafa/ipc/crp/Biocontrol_final.pdf.

- exploiting genetic diversity from existing mutated populations to assess tolerance to stresses associated with climate change in terms of yield and yield components;
- applying existing tools to characterize physiological and biochemical responses to these stresses through the application of stable isotope techniques;
- analysing and exploiting mutations using various molecular tools, as well as by using associated bioinformatics tools to evaluate large datasets and visualize metabolic pathways affected by stresses and/or genotypes.

FIG. E-4. Exploiting radiation-induced mutations for improving crops and enhancing the understanding of gene function. The various colours correspond to different mutations. These are advanced mutants, which are stored and will later be screened against a particular stress to select the positive mutants (credit: Mr D. Shu, China).

124. Several Member States have mutated populations of major food crops ready for phenotyping and molecular characterization. In order to enhance the efficiency of nuclear mutation induction techniques, future efforts will involve adapting the most advanced technologies, and characterizing the existing mutated populations, thus broadening the adaptation of crops to climate change and variability. These new efficiency enhancing technologies include: high-throughput pyrosequencing or direct deep sequencing of genomes for which the sequence of a close relative is already available, and high resolution melt (HRM) analysis, which uses polymerase chain reaction (PCR) and fluorescent intercalating dyes to detect rare mutations in genes with large introns. Single base mismatches can be detected using fluorescence monitoring systems and this could be considered an extension of identifying single nucleotide polymorphisms (SNPs) in plants. These methods are further supported by the steep fall in the costs of DNA sequencing allowing genomic regions to be oversampled, eliminating errors and accelerating mutation discovery in polyploid species like wheat with pooled mutagenized populations. Climate change could lead to significant losses of genetic diversity within cultivated species. Sophisticated models to predict and simulate the effects of climate change are now available and could be customized for selected crops in targeted regions — this is called bioinformatics. Access to genome databases and crop germplasm in gene banks around the world through multilateral instruments provides valuable tools to combat these key challenges facing food and agriculture.

125. Nuclear technology packages based on mutation induction and efficiency-enhancing biotechnologies can help to identify and exploit key traits for adaptation to climate change and variability. These techniques can be extended to forests, which also play a crucial role in climate stabilization.

E.4. Soil and water management

E.4.1. New frontiers for assessing soil carbon sequestration in farmlands

126. Soil organic carbon (SOC) is an important component of soil organic matter that provides essential nutrients for crop growth, increases resilience against soil erosion and improves water conservation. Increasing SOC storage, also known as carbon sequestration, helps offset CO_2 emissions from farming activities such as cropping and livestock production, while enhancing soil quality and water retention, and decreasing nutrient losses. Soil carbon sequestration is the balance between carbon inputs to soil through plant biomass and the release of carbon from soil as CO_2 through microbial activity and the decomposition of organic residues. Quantifying the extent of CO_2 released from soil and identifying its source can help determine management factors that affect soil processes influencing CO_2 release.

127. Stable isotopes of carbon (carbon-13 and carbon-12) in CO_2 released from soil are used to assess organic matter dynamics, carbon sequestration potential and the stabilization of carbon in soils. However, studies conducted in 2010 (Phillips et al., 2010)[16] have shown that point measurements of carbon-13 are affected by soil and atmospheric conditions at the given location and time of measurements. The uncertainties in carbon-13 values associated with location and time can be addressed through continuous and real time measurement of carbon-13. Gas analysers, using near-infrared lasers with high analytical sensitivities have been developed (Nickerson and Risk, 2009)[17] to measure carbon-13 and carbon-12 in atmospheric CO_2. These portable analysers do not require frequent calibration and can be deployed in the field. With such accuracy and robustness, these analysers provide more precise quantification of soil carbon processes in agricultural landscapes across different spatial and temporal scales and, hence, open up new frontiers in assessing soil carbon sequestration in farmlands.

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[16] Phillips, C.L., Nickerson, N., Risk, D., Kayler, Z.E., Andersen, C., Mix, A., Bond, B., 2010, Soil moisture effects on the carbon isotope composition of soil respiration. Rapid Communications in Mass Spectrometry, 24, 1271-1280.

[17] Nickerson, N. and Risk, D., 2009, Physical controls on the isotopic composition of soil respired and CO_2. Journal of Geophysical Research-Biogeosciences, 114, G01016, doi:10.1029/2008JG000844.

FIG. E-5. Improving soil quality and enhancing land carbon sequestration: growing soybean under conservation agriculture in Brazil (courtesy of Bruno Alves, Embrapa, Brazil).

E.4.2. The use of oxygen isotopes of phosphate to trace phosphorus sources and cycling in soils

128. Phosphorus is an essential element in plant, human and animal nutrition. In view of the fact that many regions of the world have soils with low levels of phosphorus and that phosphorus deficiency limits plant growth and reduces crop production and food quality, it is crucial to have a better understanding of phosphorus dynamics. Phosphorus has one stable isotope (phosphorus-31) and several radioisotopes (from phosphorus-26 to phosphorus-30 and from phosphorus-32 to phosphorus-38), but the only two isotopes that are suitable for agronomic studies (phosphorus-32 and phosphorus-33) have very short half-lives of 14.3 and 25.3 days, respectively, making it difficult to undertake any long term research. Because phosphorus has only one stable isotope, researchers have started to explore the potential of oxygen isotopes in both inorganic and organic phosphorus compounds to study and understand phosphorus dynamics in both cropping and livestock production systems to improve soil fertility and food productivity. Such information is very important for the future management of phosphorus for sustainable intensification of agricultural production and for minimizing the adverse effects of excess phosphorus on the environment.

129. In order to analyse oxygen-18 in soil from different soil phosphorus fractions, phosphate must be extracted from the soil, purified and converted to silver orthophosphate. A group of scientists[18] has recently developed protocols for estimating oxygen-18 for soils with different soil phosphorus status and plant availability in different countries. Soils under different farm management practices (e.g. fertilizer or manure applications) showed varying oxygen-18 signatures in soil phosphorus indicating the potential of oxygen-18 as an isotopic tracer for studying phosphorus cycling, tracing phosphorus sources and ultimately providing a better understanding of soil phosphorus dynamics in agro-ecosystems.

[18] Tamburini, F., Bernasconi, S.M., Angert, A., Weiner, T. and Frossard, E., 2010, A method for the analysis of the δ18O of inorganic phosphate extracted from soils with HCl. European Journal of Soil Science, 61, 6, 1025-1032.

F. Human Health

F.1. Nutrition

130. Stable isotope techniques, based on deuterium dilution, are important tools for assessment of body composition and the intake of human milk by breastfed infants. In recent years, with support from the Agency, these techniques have moved from being purely research tools available in only a few centres of excellence, mainly in industrialized countries, to tools for evaluation of public health nutrition interventions in developing countries. The change has been facilitated by focusing on the introduction of user friendly spectroscopic techniques for analysis of deuterium enrichment in specimens containing water. Fourier transform infrared spectrometry (FTIR) is a technique that is easy to learn and relatively inexpensive, and the instruments require little maintenance. The technique is therefore well suited for use in developing countries with limited resources. With support from the Agency, considerable capacity has been established in the past couple of years in Africa and Latin America and stable isotope techniques using FTIR for the analysis of deuterium in saliva are currently being used in the evaluation of nutritional interventions to provide health professionals and policymakers with a sound evidence base for interventions as part of efforts for ensuring healthy growth in infants and children.

F.2. Advances in radiation oncology applications[19]

131. Three dimensional conformal radiotherapy (3D-CRT) is used to describe the design and delivery of radiotherapy treatment planning based on 3-D image data with treatment fields individually shaped to treat only the target tissue. By using three-dimensional conformal radiation therapy, with or without intensity modulation, it is now possible to match the prescribed dose of radiation to the shape of the tumour and thereby to better preserve healthy neighbouring tissue.

132. Radiation oncologists face particular problems in regions of the body where organs and tumours move during treatment. As the delivery of the radiation dose becomes more and more precise, movements of organs and tumours become a significant factor that influences the accuracy of the dose delivery. This is particularly dramatic for chest-located tumours which move during breathing. The same happens with tumours located in the larynx, the abdomen (liver), the prostate and the bladder, as well as the pelvis in general, all of which also move during and between treatment applications.

133. Through the development of respiratory-gated radiotherapy, tumour motion can now be taken into account very precisely. In computer-driven respiratory gated radiotherapy, a small plastic box with reflective markers is placed on the patient’s abdomen. The reflective markers move during breathing, and a digital camera hooked to a central processing unit monitors these movements in real time. A computer programme analyses the movements and triggers the treatment beam at the same moment of the respiratory cycle. With this technique it is also possible to choose the respiratory phase. Depending on the tumour’s location, it will be irradiated during inspiration or expiration. Therefore the tumour will always be encompassed by the radiation beam while avoiding exposure of critical organs.

F.3. New developments in nuclear medicine technology for cardiac studies

134. In the past three years, there have been major advances in nuclear medicine, in particular in the field of cardiology. There has been a reduction in the scanning time and administered radiation dose to

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[19] Additional information is available in the related documents of the *Nuclear Technology Review 2011* on GovAtom.

patients combined with an improvement in the overall image quality, thus allowing a more confident and efficient diagnosis of cardiovascular diseases and improving workflow.

135. The technological concept of conventional Anger gamma camera systems used in SPECT imaging has not changed over the past fifty years. This traditional design uses a thallium-doped sodium iodine crystal that scintillates in response to gamma photons, producing a weak flash of light, coupled with a set of photomultiplier tubes that detect the fluorescent flash. New technology, however, combines new detector materials such as cadmium zinc telluride (CZT), the use of focused pin-hole collimation, 3D reconstruction, and data acquisition models. In a traditional Anger camera, a gamma ray strikes a sodium iodide scintillation crystal, producing a flash of light; a photomultiplier tube then transforms the light photon into an electric charge, completing a two-step process. With a solid-state detector, a gamma ray strikes a different type of crystal, such as CZT, which is a semiconductor that converts the photon directly to a digital electronic signal, a one-step process.

136. The new high-speed system is characterized by an increase in count sensitivity, allowing for a reduction of the study time and administered radiation dose, without compromising the quality of the studies and diagnostic capabilities. With the new systems the effective radiation dose is in the range of 1/10 as compared to the dose delivered with the use of conventional nuclear medicine technology.

137. The scanning time is reduced to a four minute stress/two minute rest acquisition with the high speed camera providing images with improved resolution and a similar amount of perfusion abnormality as in the conventional SPECT myocardial perfusion images (MPIs) (Figure F-1.).[20]

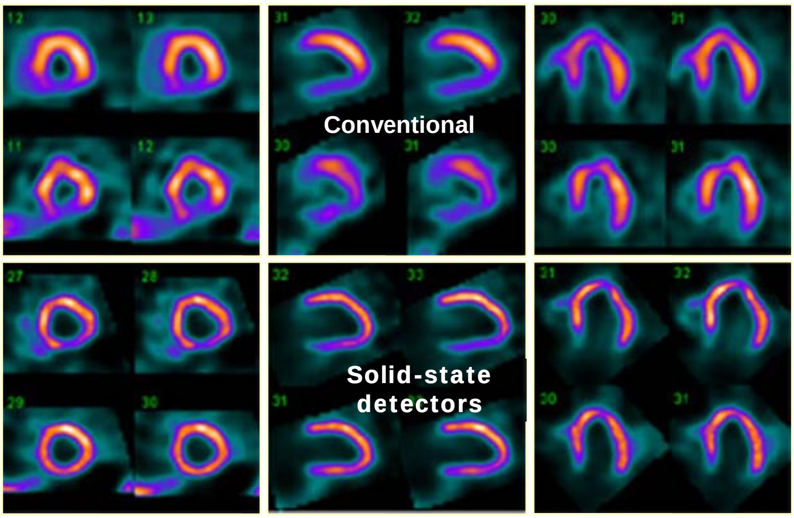

FIG. F-1. Myocardial perfusion images using conventional SPECT technology (upper row) and a new dedicated cardiac camera equipped with solid-state CZT detectors (bottom row). Studies were performed sequentially on the same patient. Difference in image resolution can be readily appreciated (courtesy Profs. B. Hutton and S. Ben-Haim, UCL Hospitals, London, UK).

138. The new systems allow the possibility of combining the molecular nuclear medicine images with anatomic details provided by the computed tomography machines. The two different types of equipment, merged into 'hybrid systems', allow for a combined evaluation of function and structure in a single diagnostic procedure to obtain the most from each modality. This is a huge improvement in

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[20] Tali Sharir, MD, Piotr J. Slomka and Daniel S. Berman, MD, Solid-State SPECT technology: fast and furious. J Nucl Cardiol 2010; 17:890–6

patient care that is currently being applied in nuclear cardiology and will certainly be used more widely in future in other clinical fields, such as oncology.

G. Environment

G.1. Nuclear technology for early warning of marine harmful algal blooms

139. Marine harmful algal blooms (HABs) are caused by the growth and accumulation of microscopic algae, mainly as a consequence of human activities. Toxic phytoplankton are filtered from the seawater as food by shellfish which then accumulate the algal toxins to levels which can be lethal to humans or other consumers. In addition to cases of deaths as well as poisoning and toxic effects that have been reported by countries, in 2002 the United Nations Environment Programme's Global Programme of Action for the Protection of the Marine Environment from Land-based Activities reported significant economic losses due to harmful algal blooms amounting to hundreds of millions of dollars.

140. In the USA as well as in the EU, all containers and all consignments of shellfish must be accompanied by a tag and a health certificate that identify the area of origin, the harvester and the date of harvesting. This information must follow the shellfish during its transport, through the processing and distribution all the way to retail sales, allowing for the tracing of the product should a health problem arise. In 2010, the European Union (EU) and the USA started looking into requiring a certificate for HAB toxin-free shellfish which is still under consideration. If the legislation is passed, all imports of high-price shellfish without such certificate will be banned in the future. In 2009, the European Food Safety Authority's (EFSA's) CONTAM Panel on contaminants in the food chain noted that "the current mouse bioassay method is not considered an appropriate tool for control purposes." The receptor binding assay (RBA) method, a nuclear technology based on the use of radiolabelled toxins, was identified at the annual meeting of AOAC International (The Scientific Association Dedicated to Analytical Excellence) in 2010 as one of the two developed alternative methods that have been successfully tested in prevalidation studies and will be important for the national regulatory authorities for shellfish export.

141. The RBA method is also a potent research tool for better assessing algal toxin dynamics as a function of physico-chemical changes in the water column that can help to identify factors regulating toxicity and facilitate development of predictive models for bloom toxicity. At an Agency Collaborating Centre in the Philippines, scientific investigations are being carried out using the RBA technique to evaluate the capacity of HAB toxins to accumulate in seafood species such as mussels or oysters.

142. The demand from Member States for the implementation of this technology is increasing as shown in Figure G-1. Consequently, its use is expected to continue to grow in the next decade.

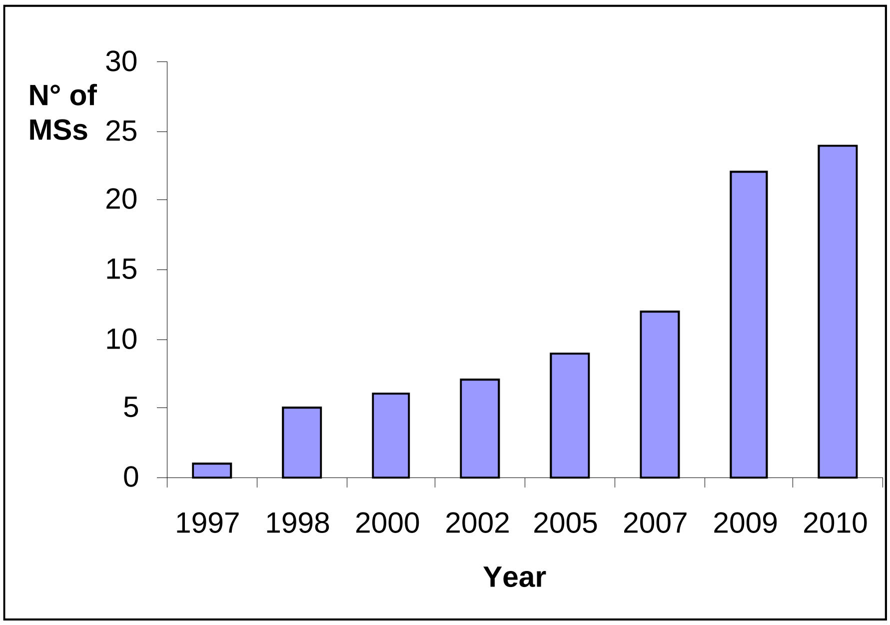

FIG. G-1. Total number of Members States (MSs) that have requested the transfer of the receptor binding assay method through technical cooperation projects.

G.2. Long-lived radionuclides to understand environmental processes

143. Long-lived radionuclides, due to their high variability in nature and different physical and chemical properties, have been used to study biogeochemical processes (e.g. migration, oceanographic or sedimentation investigations). The radioactive characteristics of these nuclides and the variation of mother-to-progenies ratios as a function of time are used in dating measurements (e.g. carbon-14 or uranium-lead dating) and for the investigation of time dependent natural processes, such as migration or sedimentation studies.

144. Such long-lived radionuclides can serve as natural and man-made tracers and radioactive clocks in the environment, which allow researchers to date and study large scale environmental processes, as well as obtain information otherwise not accessible. Furthermore, with uncertainty surrounding future climatic scenarios and potential environmental responses, research is increasingly turning to radionuclide-based tracers and dating methodologies for improving the understanding of environmental processes and changes in marine, freshwater and terrestrial environments.

145. Radionuclides provide tools to investigate ocean resources, oceanographic processes and marine contamination on a quantitative basis and at the same time can help in addressing coastal zone management problems. Given that radionuclides contain a ‘clock’ owing to their decay over time, they can be used to study temporal bio-geochemical processes in the marine environment.

146. During the past two decades, owing to the rapid development of inorganic mass spectrometric instrumentation, the use of inductively coupled plasma mass spectrometers (ICP–MSs), especially inductively coupled plasma sector field mass spectrometers (ICP–SFMSs) equipped with double focusing sector field analysers, has become a complementary and alternative tool to traditional radioanalytical methods (e.g. alpha spectrometry and liquid scintillation) for the analysis of long-lived radionuclides. Mass spectrometric techniques dominate the field of isotopic analysis because they are less time consuming, can have a lower detection limit, and are very precise and accurate. ICP-MS is

sometimes the only technique capable of determining an isotopic 'fingerprint', especially for minor isotopes of an element.

147. Sources of environmental contamination can be identified by an isotopic abundance and/or an isotopic ratio analysis which serves as a kind of 'fingerprint' of the contamination. Chemicals produced from distinct sources by essentially different processes are expected to exhibit specific isotopic compositions that can be used to identify sources.

148. Once the different sources (e.g. anthropogenic or natural geogenic) are identified, the isotopic abundances and the isotopic ratios can be used to quantify source apportionment. Isotopic signatures are the basis for the investigation of historical and environmental changes of the selected sampling sites.

H. Water Resources[21]

149. Studies using stable and radioactive isotopes are being used in support of comprehensive groundwater management as the time and cost effectiveness of these techniques is more widely recognized. There are several recent examples where isotopic techniques have been utilized to support groundwater management. For example, in the Guarani Aquifer System of South America, the Tadla Basin of Morocco, and the Nubian Sandstone Aquifer System of northern Africa, interpretations of isotope data have been used to not only confirm traditional hydrological studies but to provide insight into groundwater flow and aquifer dynamics. In particular, isotopes have been used in these areas to define groundwater recharge sources and mechanisms, determine groundwater age and rate of movement, and to quantify the mixing of groundwater between aquifers. The application of isotopic techniques in hydrologic investigations in general and in the comprehensive management of groundwater resources in particular is expected to grow substantially in the coming years.

I. Radioisotope Production and Radiation Technology

I.1. Radioisotopes and radiopharmaceuticals

I.1.1. Molecular targeting agents for imaging and therapy

150. Radioisotope-based imaging modalities such as single photon emission computed tomography (SPECT) and positron emission tomography (PET) require the continuous availability of novel radiopharmaceuticals (chemical compounds or biological substances labelled with a radioisotope) to address diagnostic problems. The use of highly specific radiopharmaceuticals as biomarkers of molecular processes underlying a disease, an approach known as 'molecular imaging', serves either as an early indicator of the disease, or as an objective parameter for measuring the efficacy of treatment, most notably in cancer patients. A number of labelled compounds have been designed for targeting previously unexplored biological processes. This requires highly efficient procedures for their

[21] Additional information is available in the related documents of the *Nuclear Technology Review 2011* on GovAtom.

preparation that has led to the development of alternative approaches. In the PET field, new generator systems and compact cyclotrons for producing gallium-68, fluorine-18 and carbon-11, and new automatic synthesis modules based on microfluidics are actively being investigated.

151. Finding additional effective methods of therapeutic treatment for cancer is one of the most urgent challenges in radiation medicine. The molecular diagnostic imaging approach has been successfully extended and used to deliver a therapeutic dose of radioactivity to a tumour site to destroy cancerous cells (radionuclide therapy). This is achieved by incorporating a suitable therapeutic radionuclide into a molecular vector that, after in vivo administration, is rapidly accumulated at the tumour site as a result of its specific affinity for a molecular target selectively expressed by cancer cells. This way, radioactivity is adequately and strongly retained at the tumour site, and particles emitted during radionuclide decay closely interact with cancer cells without having to overcome any biological barrier. Neuroendocrine tumours are one of the best suited conditions for such radionuclide therapy with yttrium-90 and lutetium-177 labelled peptides called DOATATOC and DOTATAE, respectively. Other advantages of radionuclide therapy are the availability of a significant number of radioactive nuclides having characteristics suitable for therapeutic applications (e.g. yttrium-90, lutetium-177, copper-67, copper-64, rhenium-188, bismuth-213), which can be chemically linked to a variety of carrier biomolecules for the selective targeting of different types of cancerous cells.

I.1.2. Security of supplies of molybdenum-99 and technetium-99m[22]

152. The severe shortages faced from the end of 2007 until the third quarter 2010 in the supplies of fission-produced molybdenum-99, and in turn of technetium-99m generators, have led to considerably increased interest in exploring and developing alternative technologies for their production. [23] Making use of technologies that do not use high enriched uranium and addressing the corresponding development issues, as well as making use of accelerator based approaches would help to reduce dependence on aged reactors serving the fission molybdenum-99 industry. For example, research is being carried out into producing molybdenum-99 through photonuclear reactions from very highly enriched molybdenum-100 targets [molybdenum-100 (gamma, neutron) molybdenum-99] in 15–20 MeV electron accelerators.[24]

153. Cyclotron-based direct production of technetium-99m is proposed by Canadian researchers as a practical alternative to at least partly alleviate shortages in countries that have access to low or medium energy cyclotrons. The economics of direct production of technetium-99m on a daily basis in the required quantities needs further investigation. The method of directly producing technetium-99m by molybdenum-100 (p,2n) technetium-99m reaction relies on taking advantage of the nearly 40 cyclotrons able to accelerate protons in the range of 20–30 MeV (Fig. I-1.). Highly enriched molybdenum-100 targets are necessary in this method to ensure the radionuclide purity of technetium-99m required for medical use.

154. Consequently, for both of the above-mentioned approaches, the technology for recovering and recycling enriched molybdenum-100 targets would be an essential prerequisite and suitable protocols and methods still need to be developed.

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[22] See also Section D.2. “Research Reactors”.

[23] Additional information is available in the Annex VII of the Nuclear Technology Review 2010.

[24] NEA/OECD Report 2010 on ‘The Supply of Medical Radioisotopes – Review of Potential Molybdenum-99.Technetium-99m Production Technologies’

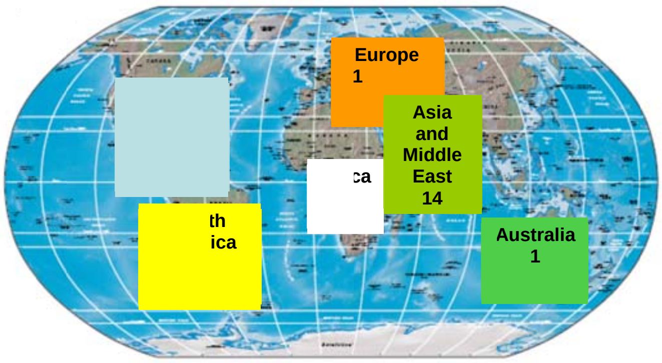

FIG. I-1. Distribution of cyclotrons with energy over 20 MeV for medical isotope production (credit: Dr D. Schlyer, Brookhaven National Laboratory, USA, based on four major cyclotron manufacturers).

I.2. Radiation technology applications

I.2.1. Integrated radiotracer and computer simulation approaches for sediment management

155. Over the past few years an integrated modelling and tracer approach to address the complex problem of the movement of sediments along the coast and seabed has increasingly been used. Radiotracer techniques provide quantitative information such as velocity, thickness and rate of transport of sediments, which can be used for the validation of mathematical models. New advanced systems have been developed (Fig. I.2.) such as compact data acquisition systems integrated with the Global Positioning System (GPS) for the monitoring of radiotracer concentrations as a function of latitude and longitude; improved injection systems for safe and convenient radiotracer injection; and new software packages for accurate data treatment and interpretation. For example, in 2009 and 2010 in India, radiotracer investigations were carried out using scandium-46 labelled glass powder as a tracer at an existing dumping area in Visakhapatnam Port and two proposed dumping sites in Kolkata Port. The results indicated that the existing area and one of the proposed sites were suitable for dumping dredged sediments, while the other proposed site was not suitable as a significant amount of sediment movement toward a navigation channel was observed.

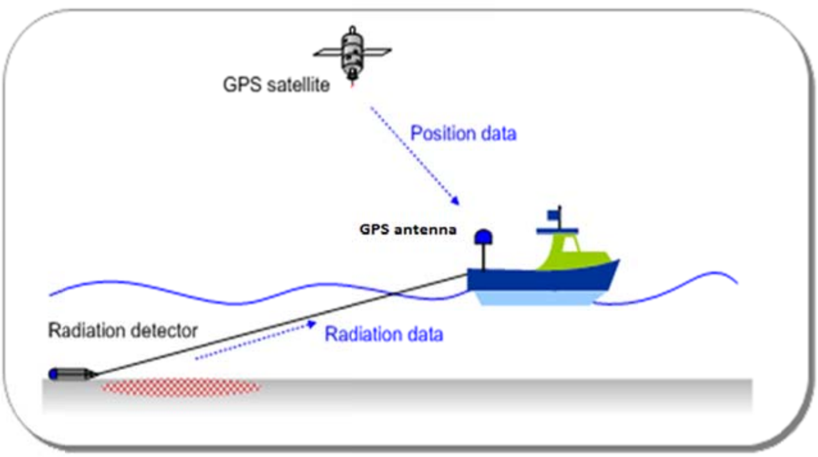

FIG. I-2. Sketch of GPS integrated gamma counting system for sediment tracing studies in a coastal area.

I.2.2. Low-energy electron beam (EB) accelerators

156. The fastest growing market for industrial electron accelerators in 2010 (www.Radtech.org) has been in the range of <100 keV to a few hundred keV, sufficiently low in energy that they can be shielded with high density metal — most commonly lead, although more recently steel. Most low-energy electron beam accelerators can be fitted online in continuous industrial processes such as in the printing and coating industries.

157. The curing of inks, coatings and adhesives by EB treatment eliminates the need to use volatile organic compounds, enabling manufacturers to attain high production speeds with minimal energy consumption and reduced environmental impact. In these applications, electron beam technology yields as much as a 90 % reduction in electricity consumption compared to conventional thermal drying and curing. Compact, moderate cost low energy EB accelerators are available from several manufacturers for laboratory use and for integration into high speed coating, printing and surface treatment processes. An example of such a machine operating at 80 to 120 keV is shown in Figure I-3.

FIG. I-3. Self-shielded low-energy AEB Application Development Unit (source: http://www.aeb.com/).

158. Additional uses of low energy EB accelerators include cross-linking of heat-shrinkable and nano-composite films that are used, for example, in food packaging. Such films extend the shelf life of meat, poultry and dairy products and are used to create tamper-resistant packaging. The use of EB curing of packaging materials and related applications increased during the last two years in response to evolving market requirements and demands for innovations.